

UNIVERSITY OF DUNDEE SUPERANNUATION & LIFE ASSURANCE SCHEME

TRANSFER REQUEST FORM

Note: If you have deferred benefits in another pension scheme, you have the opportunity of investigating the possibility of transferring these benefits to the University of Dundee Superannuation and Life Assurance Scheme. If you wish us to investigate a transfer on your behalf please complete this form, providing as much information as possible. This form enables you to investigate two transfers. If you wish to investigate more than two transfers, additional forms are available from The Pensions Office, 2nd Floor, Tower Building.

MEMBER DETAILS

Full Name & Title	
N.I. Number	
Date of Birth	

Note: Only Schemes that are part of the Public Sector Transfer Club Arrangement are eligible for investigation. A full listing of all the member Schemes can be found on the following website:
<https://www.civilservicepensionscheme.org.uk/>

Scheme Name/Pension Provider and address	Dates of service and reference number (if known)	Surname known by in this scheme

DECLARATION

I hereby give authority to Prudential (University of Dundee Superannuation and Life Assurance Scheme administrators) to obtain any information it requires in connection with my pension benefits from the administrators or trustees of any pension scheme of which I am or have been a member.

Signed..... Date.....

Please return to:
Pensions Office, 2nd Floor, Tower Building, University of Dundee, Nethergate, Dundee, DD1 4HN