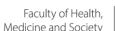


# Guidance for the Assessment of Proficiencies for Pre-Registration Nurses

(Scottish PAD) Version: 1.0



















## Introduction

The guidance for the assessment of proficiencies for pre-registered nurses, has been created by stakeholders across; practice (Practice Education Facilitators), nursing educators (across fields of nursing) and nursing students. The purpose of the guidance is to support nursing students and their practice assessors and supervisors during the nursing assessment period on placements.

The guidance offers suggestive actions to support evidence of completion of each specific proficiency, across the three parts. It should be noted by all users of this guidance, that the student nurse does not need to demonstrate all the suggestive actions in order to meet the proficiency, these should be utilised as suggestions. In addition, the document provides links to elearning opportunities for nursing students, to support their learning, increase knowledge and support evidence of meeting the proficiency.

The guidance also offers suggestive assessment methods that could be utilised in the assessment of proficiencies and further information on the use of spoke opportunities. In addition, information is provided regarding the supervision of student nurses, governed by the NMC (2018) Standards of Education.

#### Please note:

The following guidance offers suggestions, regarding potential actions and methods of assessment, to support the completion of proficiencies. This is general guidance; considerations will have to be applied based on the placement area and the policies and procedures that govern practice, specific to that trust, organisation or clinical area.

Content

Click the links below:

Introduction

Navigating this

Level of Skill: Information and Guidance

Suggested Methods of Assessment

Utilising Spoke Opportunities

Myth Busters

Proficiency Clustering

**Glossary of Terms** 

Service User Videos

Click for next page

Click the tabs below to navigate Sections of the guidance

# Acknowledgements

**Lee Caiger** –Enabling Effective Learning Environments (EELE) Lead University of Chester

**Julie Smith** - Senior Lecturer, School of Health Sciences University of Dundee

**Kathryn Bailey**- Lecturer, School of Health Sciences University of Dundee

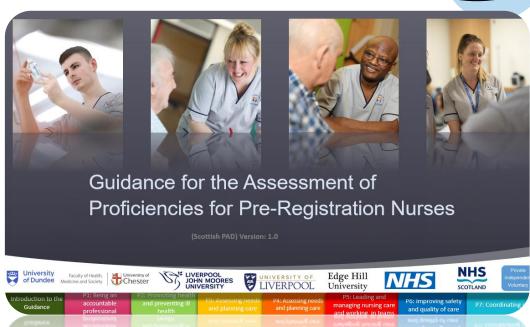
**Lesley Dent** - Practice Education Facilitator (PEF) NHS Tayside

**Alice Fisher** - Practice Education Facilitator, NHS Fife

**Elizabeth Adamson** - Practice Education Facilitator NHS Fife

**Robert Weir** - Practice Education Facilitator NHS Tayside







Click the links below:

Introductio

Navigating this

Level of Skill:
Information and

Suggested Methods of Assessment

Utilising Spoke Opportunities

Myth Busters

Proficiency Clustering

**Glossary of Terms** 

Service User Videos

Navigating the 'Guidance for the Assessment of Proficiencies for Pre-Registration Nurses.



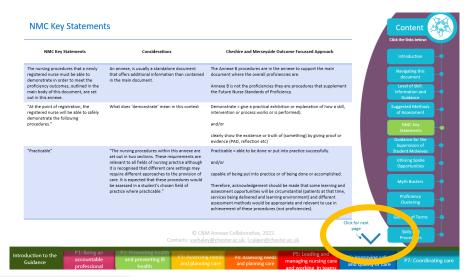
© C&M Annexe Collaborative, 2024. Contacts: l.caiger@chester.ac.uk.



Navigating the 'Guidance for the Assessment of Proficiencies for

Pre-Registration Nurses – Supporting Information





You can navigate the supporting information within the guidance document, by utilising the 'Content' navigation facility at highlighted here.

Some sections within a specific section have multiple pages, these can be navigated through utilising the arrow. This will be found in the bottom corner of the page.



Service User Videos

Click for next page

P1: Being an Introduction to the accountable Guidance

# Navigating the 'Guidance for the Assessment of Proficiencies for Pre-Registration Nurses - Proficiencies

## Content

Click the links below:

Introduction

Level of Skill: Information and

**Suggested Methods** of Assessment

> **Utilising Spoke Opportunities**

Myth Busters

Clustering

**Glossary of Terms** 

Service User Videos

#### Introduction

The guidance for the assessment of proficiencies for pre-registered nurses, has been created by stakeholders across; practice (Practice Education Facilitators), nursing educators (across fields of nursing) and nursing students. The purpose of the guidance is to support nursing students and their practice assessors and

The guidance offers suggestive actions to support evidence of completion of each specific proficiency, across the three parts. It should be noted by all users of this guidance, that the student purse does not need to suggestions. In addition, the document provides links to eLearning opportunities for nursing students, to support their learning, increase knowledge and support evidence of meeting the proficiency.

proficiencies and further information on the use of spoke opportunities. In addition, information is provided regarding the supervision of student nurses, governed by the NMC (2018) Standards of Education, wit

specific regards to invasive clinical skills. Proficiencies in blue Related to invasive clinical skills (see guidance below for more information). The following guidance offers suggestions, regarding potential actions and methods of assessment, to support the completion of

proficiencies. This is general guidance; considerations will have to be applied based on the placement area and the policies and procedures that govern practice, specific to that trust, organisation or clinical area.

Guidance

The tabs at the bottom of all pages in this guidance document, allow you to navigate easily around the different platforms and proficiencies.



Click for next page

Level of Skill



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



# Expected Level of Skill: Information for learners and educators

Content

Click the links below:

Navigating this

Level of Skill:

Suggested Methods of Assessment

> **Utilising Spoke** Opportunities

Myth Busters

Clustering

**Glossary of Terms** 

Service User Videos

## **Part One**

**Dependent** 

**Part Two** 

**Developing Independence** 

You will be developing independence and your practice supervisor will offer guidance and support when required. You will actively participate in care with this guidance and will demonstrate increasing confidence and competence. You will also demonstrate an understanding of professional roles and responsibilities and will maximise opportunities to extend your own knowledge

You will be working closely with your practice supervisor who will direct and guide you. Through this guided participation in care, you

will be able to demonstrate delivery of safe, effective, person-

and values as well as a positive attitude to own learning

centred care in a professional manner using appropriate nursing

skills. You will also demonstrate a professionalism in your attitudes

Part Three Independent

You will be working independently and your practice supervisor will offer a more indirect form of supervision. You will demonstrate the ability to lead and coordinate care, and the ability to act as an accountable and responsive practitioner, demonstrating a comprehensive knowledge base that informs safe and effective practice. You will also assume responsibility for your own learning, as well as the learning of others

Introduction to the

Guidance

Examples of Suggestive Method of Assessment



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



## Examples of Suggested Method of Assessment

Accompanying each proficiency is some examples of potential / suggested methods of assessment that could be utilised to evidence the completion of a specific proficiency. For some proficiencies there may only be one method of assessment. For example: "Demonstrates effective hand washing" can only be completed using direct observation, which is due to the nature of the skill being assessed. However, for some there are various ways to evidence completion of the proficiency. Alternatively, it may be useful to consider a spoke placement if there is limited exposure to the proficiency in the practice learning environment.

The various methods of assessment include:

- Direct observation
- Demonstration of proficiency through discussion
- Spoke placement / Training opportunity
- Feedback

Examples of suggested method of Assessment				
Direct observation supported by underpinning knowledge	Proficiency evidenced as completed, due to being observed and assessed			
	by a registrant such as a qualified nurse.			
Demonstration of proficiency through discussion	Achievement of proficiency which can be evidenced through			
	demonstration of knowledge in the form of discussion (including research,			
	reflection, application of national/local policy).			
Spoke Placement / Training opportunity	Evidence for meeting the proficiency using spoke placements, within			
	relevant teams / with relevant professionals/registrants.			
	Training within the practice learning environment (if available), e.g.			
	Breastfeeding Support Training			
	Area based learning opportunities (Case studies, scenarios, learning			
	activity)			
Feedback (Staff, Service User, Caregivers)	Feedback from staff, service users and caregivers to evidence meeting of			
	proficiency			

### Content

Click the links below:

**Navigating this** 

Level of Skill: Information and

Suggested Methods

**Utilising Spoke** Opportunities

Myth Busters

Clustering

**Glossary of Terms** 

Service User Videos

Utilising Spoke Opportunities and Useful Links for Learners.



© C&M Annexe Collaborative, 2024. Contacts: l.caiger@chester.ac.uk.



# Utilising Spoke Opportunities and Useful Links for Learners

### **Spoke / Short Visit Opportunities.**

Utilising spoke opportunities during placement periods can be a very effective way of enhancing learning experiences. This being with regards gaining increased knowledge and exposure to a patient journey and the context of local service delivery and provision.

Utilising spoke placements can also support the development of knowledge and skills in relation to proficiencies. This being specifically with regards to proficiencies that may be difficult to achieve due to the opportunities of exposure, within the learners allocated placement area.

For example, a learner placed within a nurse-led clinic, may not have the opportunity to gain exposure to proficiencies regarding end-of-life care. So a spoke within a bereavement team or with a palliative care specialist nurse, would support learning and development.

Spoke placements can be useful to if there is limited exposure to a proficiency in a specific field of nursing. For example; a mental health nursing student may arrange an "out of field" spoke placement to gain access to and participate in the care for a patient requiring urethral catheterisation (under direction supervision) if exposure is limited in their current practice learning environment.

Learners should be proactive, in terms of identifying possible spoke opportunities in discussion with their practice assessor. From this, learners should liaise with appropriate Practice education facilitators/services and / or colleagues in order to arrange the desired spoke learning opportunity.

Spoke opportunities could range from half a day to a week, depending on the nature of the opportunity and capacity of the area / individual to accommodate the learner.



Click here for further eLearning opportunities; geekymedics.com. Including penile catheterisation and blood glucose measurement.



Click here for The Royal Marsden Manual of Clinical and Cancer Nursing Procedures



Click here for further eLearning opportunities; https://www.clinicalskills.net/



<u>Click here for supportive guidance on "How to Make the Most out of Student Nurse Placements in Social Care Settings".</u>



Click the links below:

Introduction

Navigating this document

Level of Skill:
Information and

Suggested Methods of Assessment

Utilising Spoke Opportunities

Myth Busters

Proficiency Clustering

**Glossary of Terms** 

Service User Videos

Myth Busting



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



## Myth Busters

#### **Accountability/Signing of PAD**

If a learner has or can provide evidence to the Practice Supervisors and/or Practice Assessor that, at that time, confirms to them the learning has been achieved and they document this in the relevant documentation (PAD) then there is clear evidence base for the decision of the Practice Assessor. If a learner then, at a later date, demonstrates poor professionalism (or anything else against the Code) then it is not the accountability of the Practice Assessor as they have clear documented evidence their assessment was appropriate at that time.

#### **Assessment responsibilities**

Introduction to the

Guidance

Each practice assessor is responsible for the assessment and confirmation of the achievement of proficiencies and programmes outcomes in practice learning for the student(s) they are assigned to, for the period they are assigned to them. A good assessment is evidenced based, objective and fair, taking into account a variety of views and inputs, and student diversity, such as different learning styles, cultural backgrounds and communication styles. The practice assessor should take into account the student's history of achievement and their achievement across theory and practice. Assessment should be continuous throughout the time in which a practice assessor is assigned to a student. The practice assessor should be up to date on the progress of the student they are assigned to; collation of information on a student's performance should be managed in a way that enables this. Feedback to the student about their achievement and collaborating with them to review possible areas for improvement also forms a fundamental part of the assessment process. We do this via the PAD/ePAD

When contributing to the recommendation for progression practice assessors should take into account the student's achievement over the whole period for which they are making the decision, e.g. a placement or a year. They should also consider the student's achievement in previous parts of the programme (if any) and how they have progressed over the programme.

Once they have assessed the student's practice learning for the placement(s) they are assigned to the student, they should ensure that there is a proper handover to the next practice assessor, and any other relevant people involved in the education of the student. This includes ensuring that all relevant documentation is up to date, and any particular issues with the student's performance have been recorded or communicated with the next practice assessor and all relevant people.



Click the links below:

Introduction

Navigating this

Level of Skill: Information and

**Suggested Methods** of Assessment

> **Utilising Spoke Opportunities**

Clustering

**Glossary of Terms** 

Service User Videos

**Proficiency Clustering** 



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



## **Clustering Proficiencies**

During assessment, it is important that consideration is given to proficiencies. However, proficiencies do not operate as stand alone assessments, pre-registration learners may in fact demonstrate a range of proficiencies within a given nursing intervention.

For example, a part three / year three learner completing a Nursing Discharge under direct supervision

In participating in or completing agreed learning opportunities with regards to safe discharge and transition in practice, while also demonstrating knowledge and understanding, the learner could within this demonstrate a number of other proficiencies. This being representative of the role of nurse, in utilising a number of skills to facilitate positive outcomes for service delivery, patient experience and health outcomes

	Nursing Discharge
P1.9	understand the need to base all decisions regarding care and interventions on people's needs and preferences, recognising and addressing any personal and external factors that may unduly influence their decisions
P1.13	demonstrate the skills and abilities required to develop, manage and maintain appropriate relationships with people, their families, carers and colleagues
P1:14	provide and promote non-discriminatory, person centred and sensitive care at all times, reflecting on people's values and beliefs, diverse backgrounds, cultural characteristics, language requirements, needs and preferences, taking account of any need for adjustments
P2.1	understand and apply the aims and principles of health promotion, protection and improvement and the prevention of ill health when engaging with people
P2.4	identify and use all appropriate opportunities, making reasonable adjustments when required, to discuss the impact of smoking, substance and alcohol use, sexual behaviours, diet and exercise on mental, physical and behavioural health and wellbeing, in the context of people's individual circumstances
P3.4	understand and apply a person-centred approach to nursing care, demonstrating shared assessment, planning, decision making and goal setting when working with people, their families, communities and populations of all ages
P3.16	demonstrate knowledge of when and how to refer people safely to other professionals or services for clinical intervention or support
P4.3	demonstrate the knowledge, communication and relationship management skills required to provide people, families and carers with accurate information that meets their needs before, during and after a range of interventions



Content

Click the links below:

Introduction

Navigating this

Level of Skill: Information and

Suggested Methods of Assessment

Utilising Spoke Opportunities

Myth Busters

Proficiency Clustering

**Glossary of Terms** 

Service User Videos

Platform One: Being an accountable professional



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



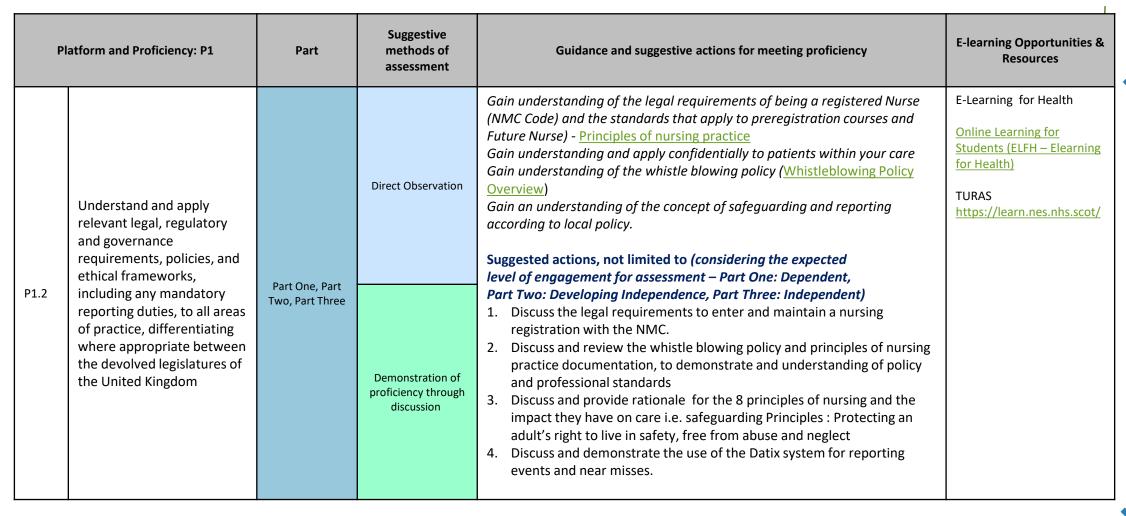
Guidance

Pl	atform and Proficiency: P1	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
Understand and act in accordance with The Code (2015): Professional standards of practice and behaviour for nurses and midwives, and fulfil all registration requirements			Direct Observation	Gain an understanding of The NMC Code, information sharing, ethical and legal parameters, the promotion of the NMC 4 P's (prioritise people, practise effectively, preserve safety and promote professionalism and trust) and their relationship to the provision of care.  Gain an understanding of the legal and ethical aspects of information sharing.  Gain an understanding and demonstrate the importance of professionalism in the clinical setting.  Gain an understanding of the importance and value of clear, accurate	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
	I Dart (Inc. Dart I	Demonstration of proficiency through discussion	record keeping Explore the Promotion of infection control and prevention.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Observed practicing effectively, using evidence-based practice guidelines and demonstrate risk assessment of the situation to ensure patient safety is preserved		
		Feedbac	Feedback	<ol> <li>Observed and supported using the documentation of records and assessments</li> <li>Demonstrate uniform adherence to infection prevention and control measures</li> <li>Participate in Information sharing, confidentiality of all patients, relatives, clinicians, and with 3<sup>rd</sup> party i.e. social work, police unless in the interests of public/ individual safety. Demonstrate under supervision the ability to act honestly and with integrity and ensure that you do not discriminate.</li> </ol>	

Part 1: Dependent

Part 2: Developing Independence

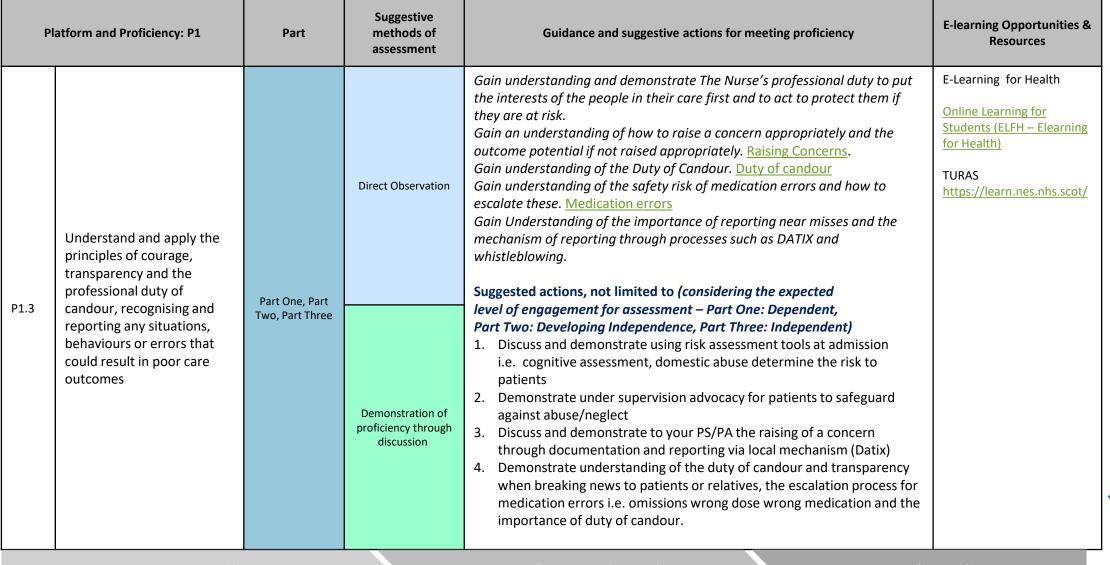
Guidance





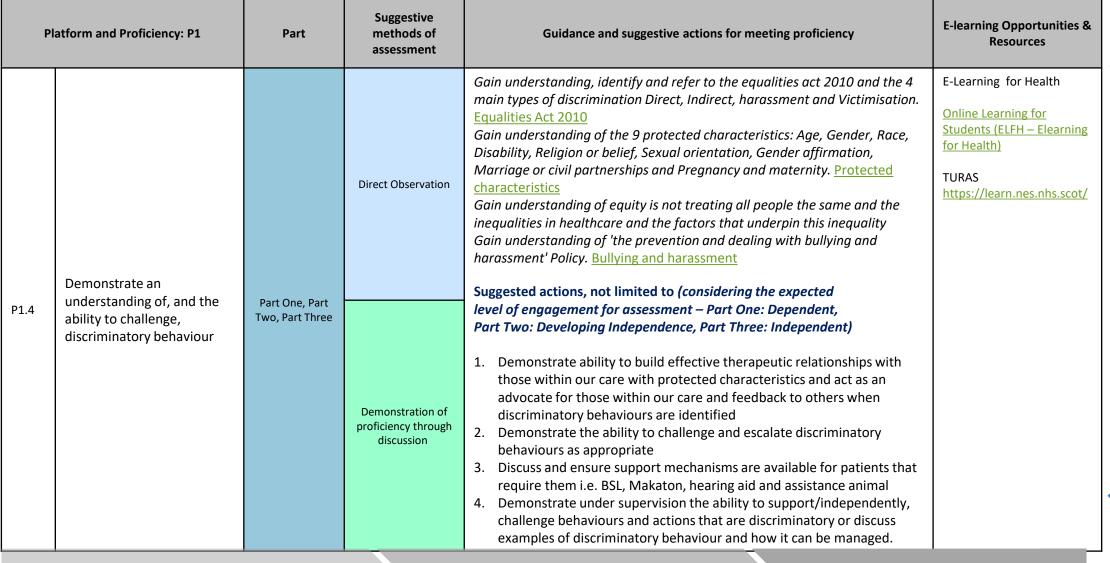
Part 1: Dependent

Part 2: Developing Independence



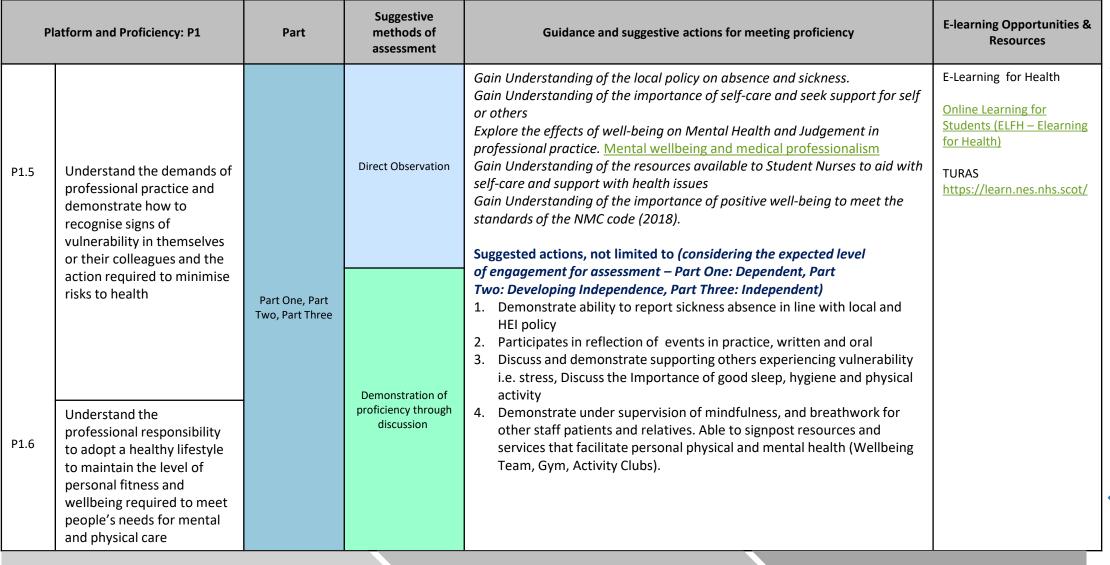


Part 2: Developing Independence





Part 2: Developing Independence





Part 2: Developing Independence

Guidance

P	latform and Proficiency: P1	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
Demonstrate an understanding of research methods, ethics and		Direct Observation	Gain Understanding of the importance of pre-practice learning activities.  Practice learning resources  Gain an understanding of the current evidence base related to the clinical environment  Gain Understanding of the importance of sourcing evidence to support learning  Gain Understanding of how research is integrated within practice to inform	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS	
P1.7	governance in order	use, share and apply research findings to promote and inform best nursing	Demonstration of proficiency through discussion	decisions within practice. Research perspectives Gain Understanding of current research to problem solving in care delivery Explore and promote using research to supplement knowledge and understanding  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Participates in the sharing and description with the PA/PS or other	https://learn.nes.nhs.scot/
P1.8	Demonstrate the knowledge, skills and ability to think critically when applying evidence and drawing on experience to make evidence informed decisions in all situations		Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Fattchpates in the sharing and description with the PA/PS of other students the current evidence relating to the clinical environment</li> <li>Observed other students with sourcing and interpretation of the research and critical evaluation. Apply knowledge of evidence-based materials to inform knowledge gaps and understanding i.e. literature reviews in nursing journals</li> <li>Observed to Share and describe how research in integrated into practice decisions, i.e. NEWS, MUST, Wound Care</li> <li>Apply knowledge and demonstrate the use of the wound formulary to solve specific wound issues or types i.e. vacuum therapy, pressure bandaging moisture management.</li> </ol>	

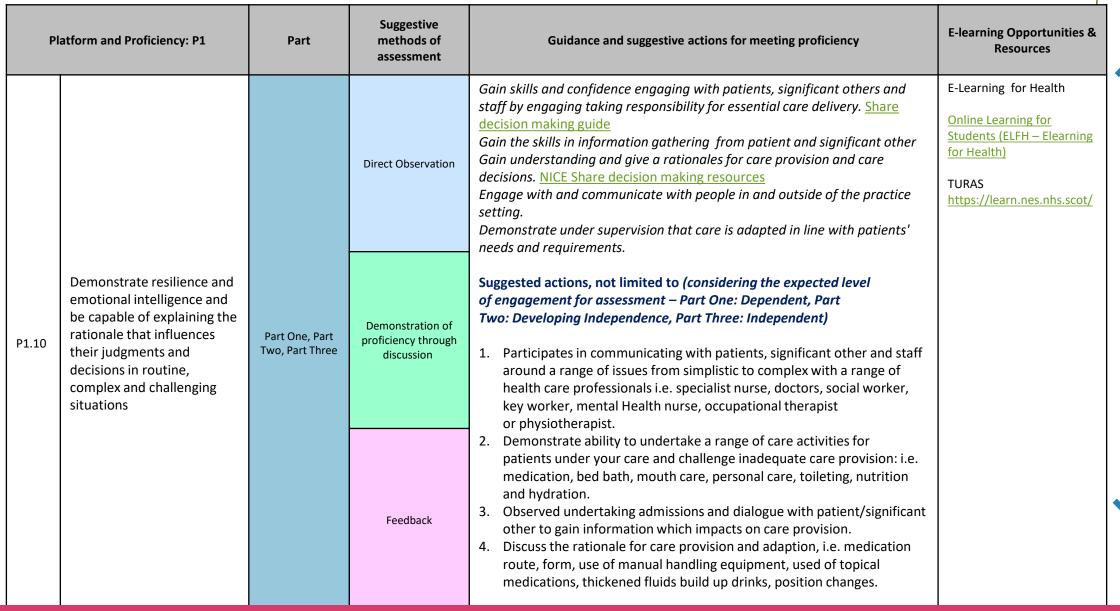




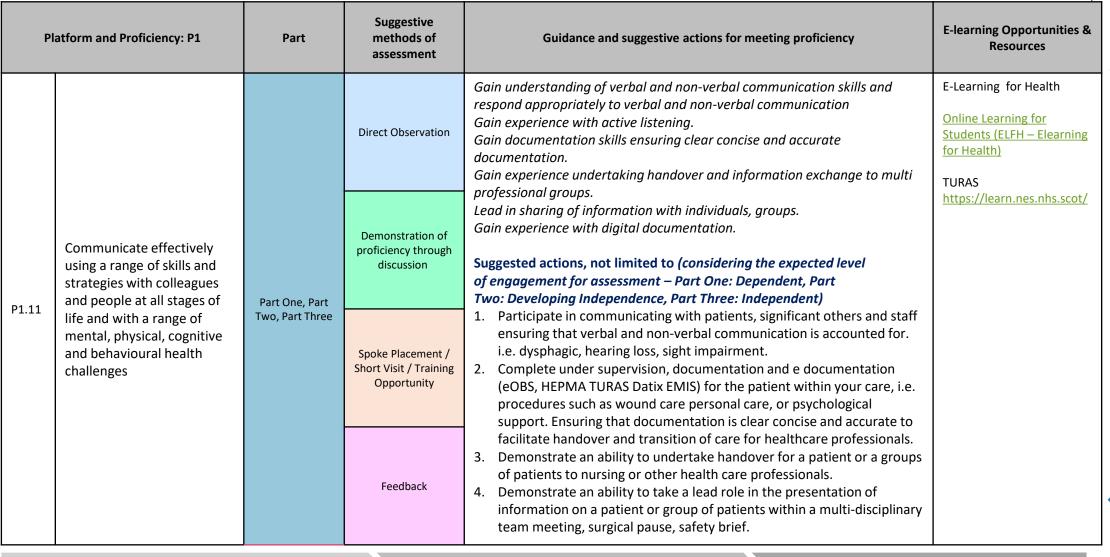
Guidance

P	latform and Proficiency: P1	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
Understand the need to base all decisions regarding care and interventions on people's needs and preferences, recognising and addressing any personal and external factors that may unduly influence their decisions		Direct Observation	Gain skills with holistic assessment of the patient, physical and mental assessments. Gain skills in relation to communication gathering and listening with patients and significant others. Understand and utilise the holistic assessment to deliver person centred	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)	
		Demonstration of proficiency through discussion	being aware of cultural differences and incorporate into care planning.  Gain an understanding of unconscious bias.  Suggested actions, not limited to (considering the expected level	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>	
	Part One, Part Two, Part Three  Spoke Placement / Short Visit / Training Opportunity  Feedback	Short Visit / Training	<ul> <li>of engagement for assessment – Part One: Dependent, Part         Two: Developing Independence, Part Three: Independent)     </li> <li>Participate in the holistic assessment of the patient and significant others using various assessment tools and effective communication skills.</li> </ul>		
		<ol> <li>Demonstrate under supervision, supporting patients to make care decisions that support a person-centred approach.</li> <li>Demonstrate under supervision or discussion, incorporating cultural differences into care planning, i.e. diet options, prayer adherence and hygiene requirements.</li> <li>Demonstrate an understanding of unconscious bias and its effect on patient care and care access.</li> </ol>			











Part 2: Developing Independence

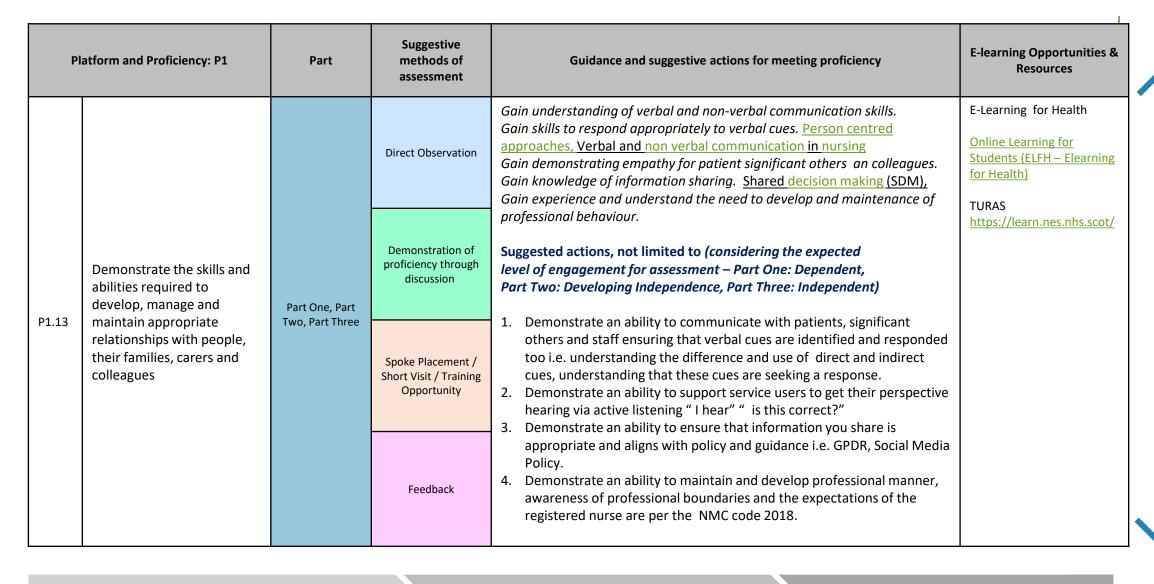
Guidance

PI	atform and Proficiency: P1	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P1.12 pow	I noonle at all stages of life	Demonstrati proficiency th discussio  Part One, Part Two, Part Three  Spoke Placen Short Visit / T Opportun	Direct Observation	Gain understanding of the importance of reassurance to patients. Empathy in nurse patient interactions, Why empathy is important Gain exposure to and understanding of the support available to patients. Gain exposure to empathetic communication towards patients. Gain understanding and undertake referrals to appropriate agencies. Gain exposure to when to report vulnerability. Gain understanding and gain skills in de-escalation.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
			Demonstration of proficiency through discussion		TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
			Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Demonstrate under supervision providing patients with information prior to procedures, or tests. i.e. MRI, Venepuncture, IM injection.</li> <li>Demonstrate understanding, awareness of signposting and referral to various supports available to patients/significant other, i.e. Patients Association, Cruze Bereavement support, citizen advice, NHS 24,</li> </ol>	
			Feedback	<ul> <li>Samaritans and Haven as examples.</li> <li>Discuss when patients are vulnerable and refer to specialist support if appropriate i.e. social services, spiritualist care team or psychiatry.</li> <li>Demonstrate under supervision registered nurse with de-escalation of patients and significant others, taking an active role In de-escalation an upset or angry patient.</li> </ul>	





Part 2: Developing Independence





Part 2: Developing Independence



and working in teams

PI	atform and Proficiency: P1	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources	
Provide and promote non-discriminatory, person centred and sensitive care at all times, reflecting on people's values and beliefs, diverse backgrounds, cultural characteristics, language requirements, needs and preferences, taking account of any need for adjustments	minatory, person ed and sensitive care imes, reflecting on e's values and beliefs, e backgrounds, al characteristics, age requirements, and preferences, account of any need  proficiency through discussion  Part One, Part Two, Part Three  Spoke Placement / Short Visit / Training Opportunity	Direct Observation	Gain exposure to active listening and questioning techniques. Active listening Understand and assess social and cultural differences and ensure that this is used to provide appropriate care. Gain exposure and understanding of the delivery of person-centred care. Gain understanding of and appreciation of unconscious bias in relation to	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS		
		proficiency through	care provision to provide non-discriminatory person-centred care. <u>Unconscious bias</u> Gain understanding and promoted non-discriminatory person-centred care. <u>Non discriminatory care</u> Gain understanding of the importance of social and cultural norms, facilitation of individual care provision.  Suggested actions, not limited to (considering the expected	https://learn.nes.nhs.scot/		
		<ol> <li>level of engagement for assessment – Part One: Dependent,         Part Two: Developing Independence, Part Three: Independent)     </li> <li>Participates in communication with patients, significant others and staff ensuring using an active listening approach when undertaking assessments or admission.</li> <li>Participates in allowing patients to have choice, i.e. meal selection, clothing choice, activity choices, facilitating of choice through daily</li> </ol>				
			Feedback	<ol> <li>activities.</li> <li>Demonstrate understanding of unconscious bias and its effect on patient care. Identify, challenge and advocate for patients experiencing discriminatory behaviours.</li> <li>Observed to support the patient and significant others via assessment and communication. Deliver care that supports patient cultural norms i.e. Prayer, eating restrictions, language support translator or documentation in suitable format and language.</li> </ol>		•





Guidance

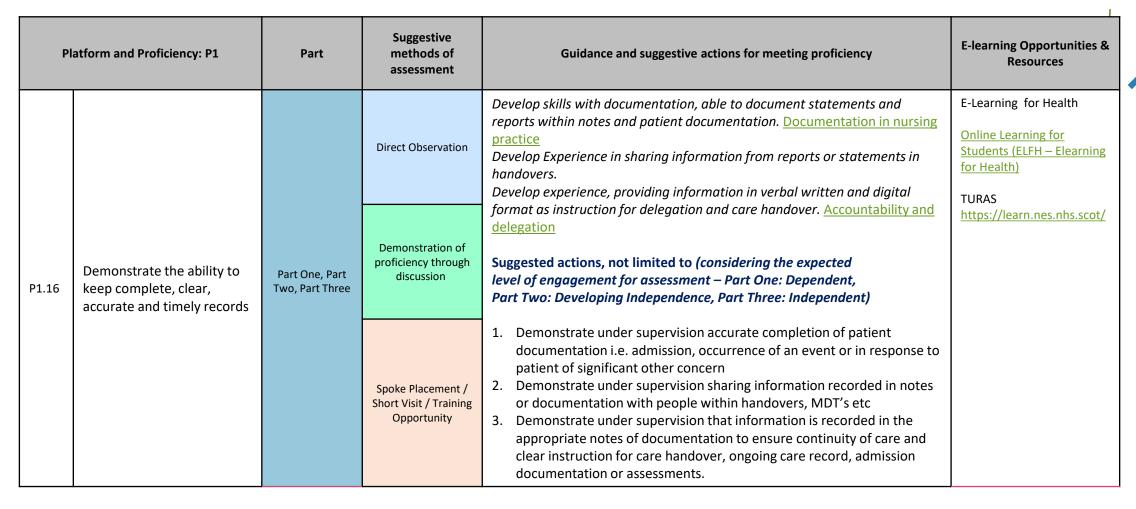
P	latform and Proficiency: P1	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P1.15	Demonstrate the numeracy, literacy, digital and technological skills required to meet the needs of people in their care to ensure safe and effective nursing practice	Part One, Part Two, Part Three	Demonstration of proficiency through discussion	Gain skills and demonstrate numeracy. Healthcare numeracy, Numeracy questions Gain skills in digital technologies and digital health care provision. Gain Knowledge of the use of technology to monitor medication. Gain skills with documentation of patient care using digital systems.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Undertake medication calculations for patient i.e. Iv antibiotics, IV analgesics, syringe drivers, dose calculation, dose by body weight etc. 2. Undertake the use of digital system in placements to record and administer medications i.e. HEPMA, record vital signs eOBS and recording of near miss or actual adverse event Datix. 3. Participate in drug rounds with calculation of dose, number of tablets and the conversion of units. Use HEPMA to monitor and record medications regimes and review medications. 4. Use digital systems in nursing such as EMIS, TrakCare, MORSE etc.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/



Part 1: Dependent

Part 2: Developing Independence

Guidance

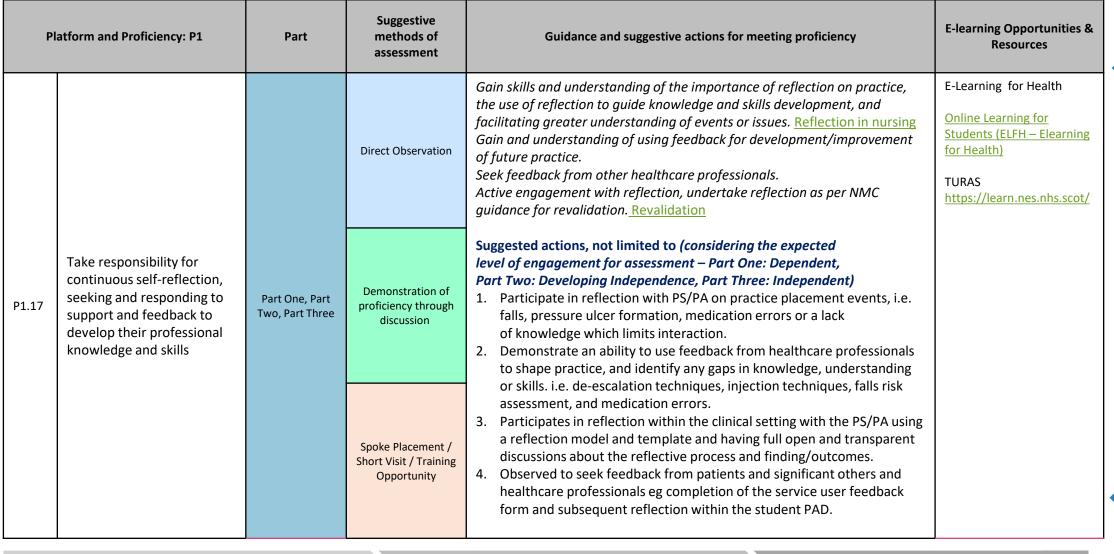


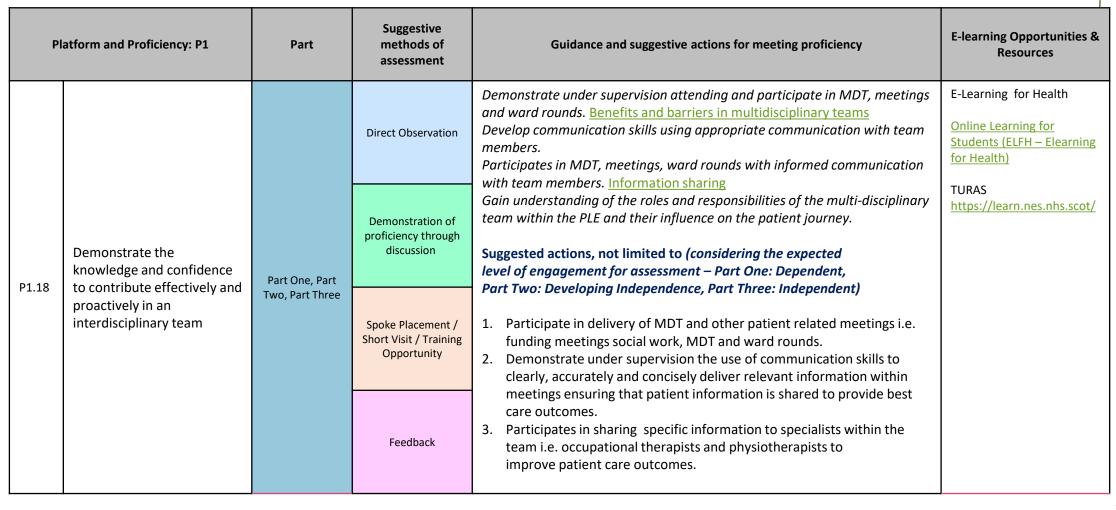


Part 1: Dependent

Part 2: Developing Independence

Guidance



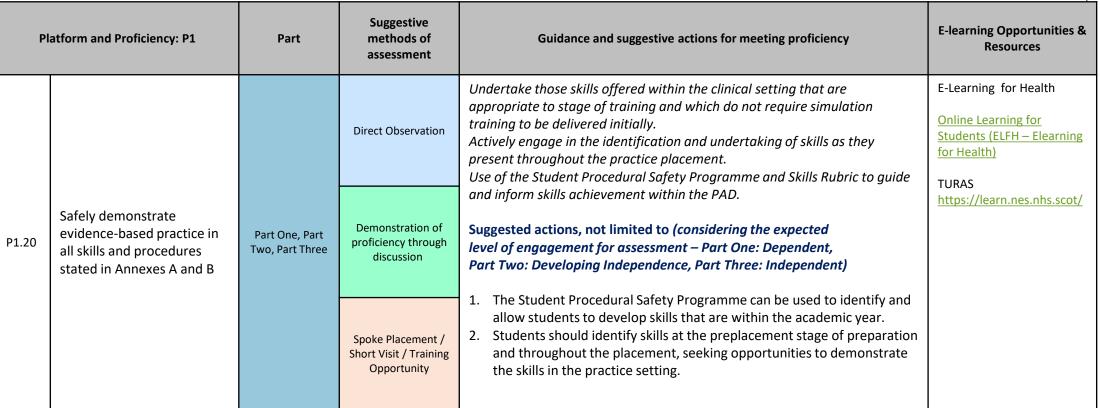




Part 2: Developing Independence

P	latform and Proficiency: P1	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources	
		Direct Observation	Understand and demonstrate the professional values of the registered nurse. Professional values Understand and maintain privacy dignity. Gain awareness of challenges of information sharing and the ethical and legal dimension of information sharing. Gain an understanding of the local policies and protocols relating to professional practice.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.phs.scot/		
P1.19	Act as an ambassador, upholding the reputation of their profession and promoting public confidence in nursing, health and care services	Part One, Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity  Feedback	<ol> <li>Understand the process of reporting poor/discriminatory behaviour.</li> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)</li> <li>Demonstrate the 4 themes; prioritise people (delivering patient centred care), practice effectively (ensure that your skills and knowledge is current with evidence-based practice), preserve safety(deal with any safety issues that impact patients and staff), and promote professionalism and trust (ensure that we don't bring the profession into disrepute with actions or omissions and seek to build trust with the public that nurse are informed skilled and effective.</li> <li>Demonstrate an understanding of patient privacy and dignity when undertaking care but also in relation to the information shared.</li> <li>Demonstrate an ability to ensure that information sharing is in accordance with local and national polices and protocols i.e. GPDR. Have an awareness of when confidentially might need to be breached if harm to self or others.</li> <li>Demonstrate an ability to seek out local and HEI polices and protocol in relation to professional practice, uniform policy, social media use,</li> </ol>	https://learn.nes.nhs.scot/	

Guidance





Part 1: Dependent

Part 2: Developing Independence

Platform Two: Promoting health and preventing ill health



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.

Guidance

#### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

PI	atform and Proficiency: P2	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P2.1	understand and apply the aims and principles of health promotion, protection and improvement and the prevention of ill health when engaging with people	Part One, Part Two, Part Three  Spo Shor	Direct Observation	Demonstrate knowledge and understanding of local demographic and health needs and relevant health promotion initiatives Identify and understand cultural expectations with patients, family and carers. Develop and demonstrate ability to provide health promotion interventions.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
			Demonstration of proficiency through discussion	Demonstrate understanding of the importance of effective signposting.	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
			Spoke Placement / Short Visit / Training Opportunity	1. Understand and discuss with your Practice Assessor the rationale for giving practical advice and support relating to health promotion.  2. Identify local health promotion initiatives	
			Feedback	<ul> <li>Discuss how you assess patient understanding of health promotion.</li> <li>Appropriately complete documentation of discussion in relation to health promotion</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

Pl	Platform and Proficiency: P2		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P2.2	demonstrate knowledge of epidemiology, demography, genomics and the wider determinants of health, illness and wellbeing and apply this to an understanding of global patterns of health and wellbeing outcomes	Part One, Part Two, Part Three	Demonstration of proficiency through discussion	Shows an awareness of different cultures and knows how to accommodate cultural needs into care.  Ensure person centred care through discussing the cultural, physical, psycho-social needs experienced by the patient and those around them Understands the implications of socio-economic factors e.g., access to food, financial situation, access to exercise, health education understand the factors that may lead to inequalities in health outcomes  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Discussing wider determinants of health for the placement population	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
P2.3	understand the factors that may lead to inequalities in health outcomes		Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Be able to discuss how the determinants of health for the local area will affect discharge plans and future care</li> <li>Consider a spoke placement/observational visit relating to health inequalities to third party organisations/Support groups – for example, smoking cessation.</li> <li>Compile a presentation on a health promotion activity of your choice relevant to the placement population.</li> </ol>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

P	latform and Proficiency: P2	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Demonstrate knowledge and understanding of local demographic and health needs.  Develop and demonstrate ability to provide health promotion interventions, such as; stop smoking, healthy eating and wellbeing strategies.  Demonstrate understanding of the importance of effective signposting in	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P2.4	identify and use all appropriate opportunities, making reasonable adjustments when required, to discuss the impact of smoking, substance and		Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	alcohol use, sexual behaviours, diet and exercise on mental, physical and behavioural health and wellbeing, in the context of people's individual circumstances	cohol use, sexual behaviours, et and exercise on mental, hysical and behavioural ealth and wellbeing, in the ontext of people's individual  Part One, Part Three  Spoke Placement / Short Visit / Training Opportunity  Developing Independence, Part Three: Independent)  1. Give practical advice and support, assessing patients under health promotion initiatives, utilizing local resources and motivational interviewing.	<ol> <li>Developing Independence, Part Three: Independent)</li> <li>Give practical advice and support, assessing patients understanding via health promotion initiatives, utilizing local resources and tools such as motivational interviewing.</li> </ol>		
	circumstances		Feedback	<ol> <li>Identify local 3rd sector organisations such as Obesity UK, slimming world, Scottish Association for Mental Health, young minds, The Corner (Dundee) and discuss the need and impact the 3rd sector can have on individuals/family/community.</li> <li>Appropriately complete documentation of service user visits/discussion in relation to health promotion and capacity</li> </ol>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

P	Platform and Proficiency: P2 Part		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Demonstrate understanding of health screening programmes such as breast screening, bowel screening, infant heel prick tests, utilizing appropriate screening tools and documentation.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	promote and improve mental, physical, behavioural and other health related outcomes	Part True Part	Demonstration of proficiency through discussion	Developing Independence, Part Three: Independent)  1. Identify the frequency of some health screening programmes relevant to the placement area 2. Participates in completion of tools such as the Body Mass Index (BMI), Malnutrition Universal Screening Tool (MUST), or Bristol Stool	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
P2.5	by understanding and explaining the principles, practice and evidence-base for health screening programmes	Part Two, Part Three	Spoke Placement / Short Visit / Training Opportunity		
			Feedback	<ul> <li>Chart and discusses appropriate nursing interventions based on calculation of the score.</li> <li>3. Undertake a visit/conversation with professionals who routinely undertaken health screening, such as midwives, breast screening service</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

P	Platform and Proficiency: P2 Part		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P2.6			Direct Observation	Learners should consider how person-centred care is achieved if adverse childhood experiences are identified.  Using the service user's voice where appropriate, identify the physical, psycho-social impact that is experienced by the patient.  Develop the skills to deliver person-centred care for a patient where	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	understand the importance of early years and childhood experiences and the possible	Part Two, Part	Demonstration of proficiency through discussion		TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	impact on life choices, mental, physical and behavioural health and wellbeing	Three	Spoke Placement / Short Visit / Training Opportunity	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Undertake visits with Health Visitors, School Nurses, sexual health teams, adult protection team, Child and Adolescent Mental Health,	
			Feedback	teams, adult protection team, Child and Adolescent Mental Health, addictions services, midwifery services. Ensure debrief and feedback is undertaken following such visits.  Take part in Child Protection Case conferences, Team around the child meetings, Child Planning Meetings, Multi-disciplinary team meetings, Adult protection meetings.	



Guidance

### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

PI	latform and Proficiency: P2	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources	
P2.7		Can be inclusive of all service users taking into consideration their social, cultural, psychological and physical needs. Discuss the concept of health literacy and the impact on service users Understand social influences and the impact on health Demonstrate the ability to build effective professional relationships with patients that promote trust and openness.	cultural, psychological and physical needs. Discuss the concept of health literacy and the impact on service users Understand social influences and the impact on health Demonstrate the ability to build effective professional relationships with patients that promote trust and openness.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS		
	understand and explain the contribution of social influences, health literacy,	Part One, Part	Demonstration of proficiency through discussion	evelop communication skills which are adapted to fit the needs of the erson and the situation.  There appropriate remove barriers to communications e.g., such as a comfortable place for your discussion, checking your patient can anderstand you.	Develop communication skills which are adapted to fit the needs of the person and the situation.  Where appropriate remove barriers to communications e.g., such as ensuring a comfortable place for your discussion, checking your patient can understand you.  Suggested actions, not limited to (considering the expected level	nttps://learn.nes.nhs.scot/
	individual circumstances, behaviours and lifestyle choices to mental, physical and behavioural health outcomes	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity			
			Feedback	<ul> <li>individual circumstances including provision of information in different forms, such as verbal, written or images</li> <li>4. Undertake visits with Health Visitors, School Nurses, sexual health teams, adult protection team, Child and Adolescent Mental Health, addictions services, midwifery services. Ensure debrief and feedback is undertaken following such visits.</li> </ul>		

P4: Assessing needs

and planning care





Guidance

### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

P	Platform and Proficiency: P2 Par		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P2.8		Direct Observation    Direct Observation   Identify and understand cultural expectations in relation to behaviour change.   Assist the patient to identify relevant health promotion or rehabilitation groups/services, such as weight loss services, sporting groups.   Provide appropriate apportunities to promote self-worth i.e., near support	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)		
	explain and demonstrate the use of up-to-date approaches to behaviour change to enable		Demonstration of proficiency through discussion	rovide appropriate opportunities to promote self-worth i.e., peer support sich as men's shed. Tovide patients and families with appropriate health promotion advice g., smoking cessation, safe sleeping, and healthy eating. Tovide patients and families with advice and support in managing their pronic condition e.g., referral for local social prescription/voluntary	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	people to use their strengths and expertise and make informed choices when managing their own health and making lifestyle adjustments	support such as gardening groups, befrienders, peer support.  Spoke Placement / Short Visit / Training Opportunity  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:		
			Feedback	<ol> <li>Discuss the cultural norms and the perceived barriers in changing these to enable people to manage their own health.</li> <li>Sourcing local groups and resources for your patient group, and demonstrate through a poster/presentation to your PS/PA.</li> <li>Consider a visit to areas such as 'the men's shed'</li> </ol>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

Pl	Platform and Proficiency: P2 Pa		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Build on existing communication skills.  Provide patients and families with advice and support in managing their chronic condition e.g., referral for social prescription/voluntary support.  Communicate effectively with patients and carers and promote positive collaboration.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P2.9 the sate will by	use appropriate communication skills and strength-based approaches to support and enable people to make informed choices about	Part One, Part	Demonstration of proficiency through discussion	Communicate effectively with members of the multi-disciplinary and integrated care teams and wider stakeholders such as social prescribing link workers, community groups.	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	their care to manage health	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:  Developing Independence, Part Three: Independent)  1. Demonstrates a range of evidence-based age-appropriate communication skills and tools which are adapted to fit the needs of	
			Feedback	<ul> <li>the person and the situation.</li> <li>2. Take part/lead in multi-disciplinary team meetings, case conferences, child planning meeting</li> <li>3. Design and present a poster relevant to the health condition and age of patient/carer/family within your placement setting</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

Pl	Platform and Proficiency: P2 Pa		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Works proactively to ensure the patient has a voice. Acts as an advocate for the patient when communicating on their behalf. Develop and demonstrates communication skills to promote collaborative working to assist the patient in making decisions and life choices,	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P2.10	provide information in accessible ways to help people	ble ways to help people tand and make ns about their health,  Part Two, Part Three  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:  Developing Independence, Part Three: Independent)	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>		
	understand and make decisions about their health, life choices, illness and care		Short Visit / Training	of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Provide information in a range of mediums to help patients/carers understand when making decisions about their health. i.e., signpost	
			Feedback	<ol> <li>Identify local health promotion initiatives and how they can be accessed by the public</li> <li>Collate feedback from the patient/carer/families to whom you have</li> </ol>	



Part 3: Independent

P5: Leading and

Guidance

### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

P	latform and Proficiency: P2	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P2.11		Understands infection prevention and control policies and procedures within the relevant NHS board. Understand reportable conditions and how these are reported to Public Health Scotland Understands initiatives such as influenza vaccinations and legal frameworks	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)		
	promote health and prevent ill health by understanding and explaining to people the	Part Two, Part	Demonstration of proficiency through discussion	ch as patient group directives entify the relevant infection control measures for different anditions/diseases/situations. entify common diseases and the relevant vaccines for different age roups, and discuss the ramifications of non-uptake of the vaccine aggested actions, not limited to (considering the expected level fengagement for assessment – Part One: Dependent, Part Two: eveloping Independence, Part Three: Independent)  Uphold and maintain infection control measures. Discuss with the PS/PA disease process Discuss with the PS/PA appropriate vaccines for a variety of identified	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	principles of pathogenesis, immunology and the evidence-base for immunisation, vaccination and herd immunity	Three	Spoke Placement / Short Visit / Training Opportunity		
			Feedback	<ul> <li>diseases using the 'The Green Book'.</li> <li>4. Consider spoke placements with infection prevention and control teams, immunisation team or public health team.</li> <li>5. Discuss with your PS/PA the patient groups directives used in the placement area.</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

### Assessment of Proficiencies – Platform Two: Promoting health and preventing ill health

PI	atform and Proficiency: P2	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P2.12		Direct Observation  Direct Observation  Direct Observation  Direct Observation  Direct Observation  Understands infection prevention and control policies and procedures within the relevant NHS board.  Identify reportable conditions and how these are reported to Public Health Scotland  Understands initiatives such as influenza vaccinations and legal	within the relevant NHS board. Identify reportable conditions and how these are reported to Public	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)	
	protect health through understanding and applying the principles of infection prevention and control,	Part One, Part	Demonstration of proficiency through discussion	rameworks such as patient group directives the aware of antimicrobial stewardship.  uggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	including communicable disease surveillance and antimicrobial stewardship and resistance	Itwo, Part Three    Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Uphold and maintain infection control measures.</li> <li>Explain antibiotic therapy to a service user</li> </ol>		
		Feedback	<ul> <li>Discuss antimicrobial stewardship with your PS/PA or nurse prescriber</li> <li>Spoke placement/visit to pharmacy, nurse prescriber, infection prevention and control team or the immunisation team.</li> </ul>		



Part 2: Developing Independence

Platform Three: Assessing needs and planning care



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

P	Platform and Proficiency: P3		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.1			Direct Observation	Gain understanding with the participation, initiation or completion in nursing assessment and planning of care. Explore with PS/PA the stage of human development and the implications for care planning.  Suggested actions, not limited to (considering the expected level of	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	demonstrate and apply knowledge of human development from conception to death when undertaking full	emonstrate and apply nowledge of human evelopment from conception  Demonstration of proficiency through discussion  Demonstration of proficiency through discussion  Demonstration of proficiency through discussion  1. Participate in using assessment tools and records, patient care p	engagement for assessment – Part One: Dependent, Part Two:	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>	
		Two, Part Three	Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Be observed in the completion of these and information gained in the process</li> <li>Participate in the attainment of the service users voice and utilising this to form a holistic nursing assessment to inform appropriate care planning.</li> </ol>	
			Feedback	For example – elective admission into a surgical ward. Emergency admission into an acute mental health ward. Assessment of a child in the child community team.	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3 Part		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Gain understanding in the participation, initiation or completion in nursing assessment and planning of care. Explore this with PS/PA the aspects listed in 3.2 and impact and influence on nursing assessment and care planning.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	knowledge of all commonly encountered mental, physical, behavioural and cognitive health conditions, medication	Developing Independence, Part Three: Independent)  Developing Independence, Part Three: Independent  Discuss and reflect on what you have learned about patient conditions plans and incorporate how the condition impacts on patient lives egraphing mobility, pain or undertaking hobbies/interests  For example: Completion of health and development review with health plans and incorporate how the condition impacts on patient lives egraphing in the part of the part	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>		
P3.3	usage and treatments when undertaking full and accurate assessments of nursing care needs and when developing, prioritising and reviewing person centred care plans		plans and incorporate how the condition impacts on patient lives eg mobility, pain or undertaking hobbies/interests For example: Completion of health and development review with health visitors. Completion of 4AT assessment. Completion of sepsis bundle.		
			Feedback		



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3 Part		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.4			Direct Observation	Engage, participate, initiate or complete nursing assessment and planning of care. For each, explore the importance of working in partnership with people to assess and plan care.  Engage collaboratively with people, assess, plan, deliver and evaluate care devising individualised angle.	E-Learning for Health  Online Learning for  Students (ELFH – Elearning for Health)
	understand and apply a person-centred approach to nursing care, demonstrating shared assessment, planning,	Part One, Part	Demonstration of proficiency through discussion	devising individualised goals.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:  Developing Independence, Part Three: Independent)	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	decision making and goal setting when working with people, their families, communities and populations of all ages	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Observed to encourage patient and family/carers to be involved in all aspects of assessment and planning their care</li> <li>Demonstrate under supervision you check patient and family/carers understand what's been agreed as part of assessment and care planning ie use Teach-back technique</li> </ol>	
			Feedback	<ol> <li>Demonstrate ability to measure what's been agreed by setting assessment and care plan review dates</li> <li>For example: Participating in support groups such as smoking cessation. Educational visit with the discharge liaison team or Social Work.</li> </ol>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3 Pa		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.5			Direct Observation	Assist with participation in nursing assessment and planning of care and in discussion with your PS/PA, develop a person-centred plan of care with agreed goals.  Gain skills to interpret and synthesise data gathered	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	demonstrate the ability to accurately process all information gathered during the assessment process to identify needs for	Demonstration of proficiency through discussion  Part One, Part Two, Part Three  Spoke Placement / Short Visit / Training Opportunity  Spoke Placement / Short Visit / Training Opportunity  Demonstration of proficiency through discussion  Part One, Part Two, Part Three  Spoke Placement / Short Visit / Training Opportunity  Demonstration of proficiency through discussion  1. Participate and complete accurate nursing assessment wincorporates agreed person centred evidenced based care 2 Demonstrate understanding of all information gathered a means for the individual through questioning and/or scena 3. Be observed to actively be involved with ward rounds an prescribed treatment including interpretation of test result to other services.  For example: consider and include in assessment processes	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Participate and complete accurate nursing assessment which	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>	
			Short Visit / Training	incorporates agreed person centred evidenced based care plans  2 Demonstrate understanding of all information gathered and what this means for the individual through questioning and/or scenarios  3. Be observed to actively be involved with ward rounds and act on prescribed treatment including interpretation of test results and referrals	
			Feedback	For example: consider and include in assessment processes - social work reports, blood results, adult/child support and protection reports, risk	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.6	' '		Direct Observation	In collaboration with PS/PA utilise skills in the ability to assess a person's capacity to consent and make decisions about care.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:  Developing Independence, Part Three: Independent)	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS
		city to make decisions  t their own care and to  Part One, Part  Two, Part Three  discuss	Demonstration of proficiency through discussion	1.Apply knowledge and understanding of the evidence surrounding consent and capacity 2.Discuss and consider what care a person requires and the importance of making safe, evidence based and informed decisions 3.Be observed to complete the documentation used to support the	https://learn.nes.nhs.scot/
		Spoke Placement / Short Visit / Training Opportunity		assessment process related to capacity and consent to make decisions For example: using appropriate language when communicating with a child. Initiating use of the AWI form. Actively using realistic medicine.	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.7		Direct Observation Develop skills in recog	YEAR TWO AND YEAR THREE ONLY  Develop skills in recognising or assessing individual needs and adapts practice to meet individual care requirements.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)	
	understand and apply the principles and processes for	Part Two, Part	Demonstration of proficiency through discussion	uggested actions, not limited to (considering the expected level of ingagement for assessment – Part Two: Developing Independence, Part hree: Independent)  Demonstrate the ability to recognise the importance of viewing veryone as individuals and the requirement to tailor care to patient own eeds  Demonstrate understanding of reasonable adjustments, such as invironmental factors and adapting practise accordingly  Demonstrate understanding around the process for supporting	TURAS https://learn.nes.nhs.scot/
	making reasonable adjustments	Three	Spoke Placement / Short Visit / Training Opportunity		
			Feedback	individuals who require reasonable adjustments at the PLE For example: Requesting appropriate cutlery, chair type, communication aid, translation services.	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3 Part		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.8	understand and apply the relevant laws about mental capacity for the country in which you are practising when making decisions in relation to people who do not have capacity		Direct Observation	YEAR TWO AND YEAR THREE ONLY  Develop knowledge of legal frameworks to inform assessment of capacity.  Develop knowledge of implications for assessing and planning care.  Suggested actions, not limited to (considering the expected level of	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS
		ental ry in ng when ation to  Part Two, Part print Three	Demonstration of proficiency through discussion	engagement for assessment – Part Two: Developing Independence, Part Three: Independent)  1. Demonstrate understanding of the mental health act in relation to capacity assessment  2. Discuss legalities with PS/PA and how this applies in the PLE informs healthcare decisions	https://learn.nes.nhs.scot/
			Spoke Placement / Short Visit / Training Opportunity	3.Demonstrate knowledge and understanding of above by participating in assessing patient capacity and what the process is once assessment completed  For example: Refer to Scottish Government adults with incapacity policy.  Arrange a spoke visit to child/adult support and protection team	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Pl	Platform and Proficiency: P3		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.9	Direct Observa	Direct Observation	Gain skills in the ability to identify people who are or may be vulnerable. In collaboration with your PS/PA, engage with and participate or independently identify and assess people at risk of harm and initiate safeguarding measures.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)	
	recognise and assess people at risk of harm and the situations that may put them at risk, ensuring prompt action is taken to safeguard those who are vulnerable	Part One, Part Two, Part Three	Demonstration of proficiency through discussion	ggested actions, not limited to (considering the expected level of gagement for assessment – Part One: Dependent, Part Two: veloping Independence, Part Three: Independent) Participate in the assessment of an individual who may be at risk of harm vulnerable Demonstrate understanding of how to recognise an individual is at risk of rm and what actions to take Demonstrate understanding of how to safeguard individuals who may be	TURAS https://learn.nes.nhs.scot/
			Spoke Placement / Short Visit / Training Opportunity	at risk of self harm  4.Consider seeking additional learning opportunities from PLEs to enhance understanding.  For example: child/adult support and protection teams, crisis teams, social work	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.10 abi	emonstrate the skills and bilities required to recognise nd assess people who show gns of self-harm and/or nicidal ideation	Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity	In collaboration with your PS/PA explore or independently identify how to recognise and discuss / participate in assessing people who show signs of self-harm and/or suicidal ideation.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part Two: Developing Independence, Part Three: Independent)  1. Discuss understanding of recognising the signs of a patient showing signs of self-harm with PS/PA  2. Demonstrate understanding of an individual showing signs of suicidal ideation  3. Participate in the assessment of an individual who shows signs of self-harm or suicidal ideation  4. Consider seeking additional learning opportunities from PLE to enhance experience.  For example: mental health community or inpatient teams, Emergency Department, Young Persons Unit and School nurses	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.11	undertake routine investigations, interpreting and sharing findings as appropriate  Part One, Part Two, Part Three	Direct Observation	Gain exposure to complete observations (eg Temp, P, BP) and investigations (eg specimen collection) and discuss findings with PS/PA. Gain exposure to complete routine investigations, analyse findings and in collaboration with your PS/PA share as appropriate. Assist with identifying appropriate investigations based upon assessment data  Suggested actions, not limited to (considering the expected level of	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS	
		•	' I proficiency through I	<ul> <li>engagement for assessment – Part One: Dependent, Part Two:         Developing Independence, Part Three: Independent)     </li> <li>Participate and demonstrate understanding in patient observations including NEWS, BP, pulse, temperature, respirations, specimen obtaining and ECGs. Identify when investigations, eg bloods, specimen collecting are appropriate</li> </ul>	https://learn.nes.nhs.scot/
			Spoke Placement / Short Visit / Training Opportunity	<ul> <li>Observed use equipment or records/IT related to this and escalation processes.</li> <li>Demonstrate understanding of how investigation data is shared and acted upon</li> <li>For example: caring for a patient who is having a routine investigations including collection equipment, explaining procedure, answering patient questions and following correct processes</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3 Part		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.12	interpret results from routine investigations, taking prompt action when required by implementing appropriate interventions, requesting additional investigations or escalating to others	Part One, Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity	<ul> <li>Engage with interpreting any abnormalities from 3.11 and with assistance from your PS/PA, consider further investigations required.</li> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)</li> <li>1. Participate in interpreting findings from observations taken or investigations.</li> <li>2. Demonstrate understanding when to consider further investigations and when to escalate to others</li> <li>3. Participate in further investigation if appropriate</li> <li>4. For example: accompanying patients to x-ray, CT, cardiology clinic, paediatric continence service, diabetic clinic</li> </ul>	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
		an understanding of co-morbidities to identify priorities of care v	YEAR TWO AND YEAR THREE ONLY  Gain understanding of or in collaboration with your PS/PA gain exposure to an understanding of co-morbidities to identify priorities of care when planning care.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)	
P3.13	demonstrate an understanding of co-morbidities and the demands of meeting people's complex nursing and social care needs when prioritising care plans	Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity	<ul> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part Two: Developing Independence, Part Three: Independent)</li> <li>1. Complete an assessment of an individual with more than one conditions at the same time and develop care plans to meet their complex needs</li> <li>2. Demonstrate understanding of how to prioritise the care plans devised which incorporates patient nursing and social care needs</li> <li>3. Participate in liaising or referring to other agencies to prioritise and meet the care needs of patients</li> <li>For example: community paediatric nurses, district nurses, community</li> </ul>	TURAS https://learn.nes.nhs.scot/
			Feedback	mental health team, drug and alcohol service	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Pl	Platform and Proficiency: P3 Part		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.14		Direct Observation  and planning of palliative care.  In collaboration with people and families, gain exposure to asset	Develop an understanding of assessment or contribute to the assessment and planning of palliative care. In collaboration with people and families, gain exposure to assess and plan palliative care to meet individual preferences and requirements.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)	
	identify and assess the needs of people and families for care at the end of life, including		Demonstration of proficiency through discussion	uggested actions, not limited to (considering the expected level of ingagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  . Participate in the comprehensive assessment of a patient at the end of	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	Part One, Part Three  Spoke Placement / Short Visit / Training Opportunity  Part One, Part Three  Spoke Placement / Short Visit / Training Opportunity  Iife or palliative care situation using a variety of including eg pain assessment, symptom manage pressure area management , continence assessing Demonstrate ability to ensure patient and care centre of the assessment and discussions relating options or care preferences.  3. Observed to refer and liaise with health and social appropriate to meet their individual needs	centre of the assessment and discussions relating to any treatment			
			Feedback	<ol> <li>Observed to refer and liaise with health and social care colleagues as appropriate to meet their individual needs</li> <li>For example: Macmillan Nurse service, Home Social Care team,</li> </ol>	



Part 3: Independent

P5: Leading and

Guidance

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Gain skills in reviewing plans of care with PS/PA and in documenting progress and any appropriate adjustments to plans of care. In collaboration with people, gain exposure to evaluate plans of care, document progress and implement appropriate adjustments to plans of care	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P3.15	demonstrate the ability to work in partnership with people, families and carers to continuously monitor, evaluate and reassess the effectiveness of all agreed nursing care plans and care, sharing decision making and readjusting agreed goals, documenting progress and decisions made	thership with nilies and carers to ly monitor, evaluate ss the effectiveness d nursing care plans haring decision I readjusting agreed menting progress  Demonstration of proficiency through discussion	proficiency through	Conserved actions and limited to Japanidavina the superted level of	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
			<ol> <li>Be observed to make appropriate adjustments to care plans when required and record the rationale in patient records</li> <li>Be observed to ensure patient, carers and family are at the centre of any care plan review and provide them with updates on care plan adjustments</li> <li>In collaboration with PS/PA participate in enabling patient, carers and family to participate in sharing of decisions related to plan of care</li> </ol>		



Part 1: Dependent

Part 2: Developing Independence

# Assessment of Proficiencies – Platform Three: Assessing needs and planning care

Platform and Proficiency: P3		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P3.16	demonstrate knowledge of when and how to refer people safely to other professionals or services for clinical intervention or support	Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity	In collaboration with your PS/PA, engage in relevant referral processes and action where opportunities arise.  Assist with safely referring people to relevant services based upon assessment of need.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part Two: Developing Independence, Part Three: Independent)  1. Demonstrate understanding of the agencies and teams commonly referred to from the PLE 2. Participate in and demonstrate understanding of the process of appropriate referral depending on patient needs For example: referral to loan equipment service, social care, District Nurses, OT, physio, MS nurse, Parkinsons Nurse or Macmillan services, learning disability liaison nurses, intensive home treatment team, hospital at home	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/



Part 2: Developing Independence

Platform Four: Assessing needs and planning care



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

PI	atform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P4.1 understa importar to use the ensure to dignity, particular role modern providin		Part One, Part Two, Part Three  Demonstration of proficiency through discussion	Direct Observation	Gain understanding on communicating effectively with people to identify their goals and uses this information to plan and evaluate care with increasing independence. Undertakes risk assessments whilst delivering care. Gain exposure to documentation and maintain accurate records. Ensures care promotes patient safety dignity and privacy. Develop as a role model for others.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
	demonstrate and apply an understanding of what is important to people and how to use this knowledge to ensure their needs for safety, dignity, privacy, comfort and sleep can be met, acting as a role model for others in providing evidence based person-centred care		Demonstration of proficiency through discussion	<ol> <li>Demonstrate supporting a service user to make their sleeping area/environment more comfortable.</li> <li>Participate in individual pain management plans that also consider patients' concerns and expectations.</li> <li>Observed to promote and assist with personal care, maintain privacy when collecting personal information, support them with composing</li> </ol>	
	person-centred care		Feedback	<ul> <li>daily/weekly planner with various activities for example exercise, reading, crafts, TV and bedtime to promote healthy lifestyle.</li> <li>4. Observed / supports in completing holistic admissions and assessments of service users that inform care planning and delivery.</li> </ul>	

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

Pl	atform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources	
			Direct Observation	Explore the use of appropriate communication skills to support people, families and carers to manage their care when appropriate.  Suggested actions, not limited to (consideration must be given to the expected level of engagement for assessment – Part One: Dependent,	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS	
P4.2	work in partnership with people to encourage shared decision making in order to support individuals, their	Part One, Part	Demonstration of proficiency through discussion	<ol> <li>Part Two: Developing Independence, Part Three: Independent)</li> <li>Arrange a spoke visit with a social care provider or charity to seek exposure of wider community and social care provision including health coaches and social prescribing link workers and how they support individuals to self-manage their health and wellbeing.</li> <li>Participation in nursing assessments, such as admissions, that includes</li> </ol>	https://learn.nes.nhs.scot/	
	families and carers to manage their own care when appropriate		Spoke Placement / Short Visit / Training Opportunity	the attainment of the service users voice and utilising this to form a holistic nursing assessment.  3. Be observed to encourage independence with activities of daily living and identify areas for support or signposting to the MDT e.g., physiotherapists/occupational therapists/community mental health team.		
			Feedback	4. Be observed in encouraging independence with activities of daily living and identify areas for support or signposting to the MDT For example: spoke visits with physiotherapists, occupational therapists, community pharmacist, specialist teams, liaison nurses to shadow/participate in shared decision making about care.		•



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Four: Assessing needs and care planning

PI	latform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
	demonstrate the knowledge, communication and relationship management skills required to provide people, families and carers with accurate information that meets their needs before, during and after a range of interventions	Demonstration	Direct Observation	Gain understanding in obtaining informed consent prior to nursing interventions. In collaboration with PS/PA, develop skills in answering questions from patients/families or referring on as appropriate. Gain exposure to using a range of information sources e.g. translators, alternative language, audio or graphics, props to meet individual needs.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
P4.3			Demonstration of proficiency through discussion	<ol> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:         Developing Independence, Part Three: Independent)     </li> <li>Demonstrates evidence-based communication skills which are adapted to fit the needs of the person and the situation.</li> <li>Observed engaging in therapeutic conversation with service users and receives feedback on therapeutic encounters from service users and/or carers</li> </ol>	
			Feedback	<ol> <li>Apply knowledge to strategies in order to support patients and families through difficult decisions, breaking bad news, palliative care, safeguarding.</li> <li>Demonstrate understanding and discuss potential barriers to communication and gain understanding of strategies that could be utilised to reduce the impact e.g., bereavement or personal trauma. For example: referring patient to translation and interpretation service or spiritual care team</li> </ol>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

P	latform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
	demonstrate the knowledge		Direct Observation	Develop ability to support people with a number of common mental health conditions. Communicates effectively with people of all abilities. Assist in techniques and aides to ensure effective communication. Explore evidence based nursing care to reduce the negative impacts of mental ill health.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS
P4.4	and skills required to support people with commonly encountered mental health, behavioural, cognitive and learning challenges, and act as a role model for others in providing high quality nursing interventions to meet people's needs	Part One, Part Two, Part Three	Demonstration of proficiency through discussion  Feedback	<ol> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:         Developing Independence, Part Three: Independent)     </li> <li>Demonstrates evidence-based communication skills which are adapted to fit the needs of the person and the situation including use of equipment such as talking mats.</li> <li>Observed engaging in therapeutic conversation with for example service users in a mental health environment or with a patient who lacks capacity e.g., dementia</li> <li>Demonstrate adaptability in care delivery according to patient need, such as motivational interviewing, assets-based approaches</li> </ol>	https://learn.nes.nhs.scot/



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

Pl	atform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Gain understanding in the ability to support people with a number of common physical health conditions. Engage effectively with people regarding their medicines management. Gain skills as a role model and engage with evidence-based nursing care to reduce the negative impacts of physical ill health.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS
P4.5	demonstrate the knowledge and skills required to support people with commonly encountered physical health conditions, their medication usage and treatments, and act as a role model for others in providing high quality nursing	poport  calth tion     Part One, Part     Two, Part Three  discussion  ursing cting	Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:  Developing Independence, Part Three: Independent)	https://learn.nes.nhs.scot/
	interventions when meeting people's needs		Feedback		



Part 1: Dependent

Part 2: Developing Independence

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

Pl	atform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources	
	demonstrate the knowledge, skills and ability to act as a role model for others in providing	g Part One, Part	Direct Observation	evidence based tools and reports back to PS/PA. Explore assessment of bladder and bowel function using evidence based tools and reports back to PS/PA. Gain understanding when people may need referral to other health care professionals or services. Utilise communication effectively with people to set appropriate goals regarding fluid and nutritional intake. Develop	TURAS	
P/1 6			Demonstration of proficiency through discussion		https://learn.nes.nhs.scot/	
me nu	evidence-based nursing care to meet people's needs related to nutrition, hydration and bladder and bowel health		Spoke Placement / Short Visit / Training Opportunity			
			Feedback	For example: educational visits to dietician, enuresis clinic, continence nurse service, stoma nurse, speech and language therapists		•



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

PI	atform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources	
	D/I / I	Part One, Part Two, Part Three	Direct Observation	Gain understanding of evidence-based tools to assess people's needs regarding mobility, hygiene, oral care, wound care and skin integrity and reports back to PS/PA. Explore evidence-based care which meets people's needs regarding mobility, hygiene, oral care, wound care and skin integrity with increasing independence.  Identifies when people may need referral to other health care professionals	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS	
D4.7			Demonstration of proficiency through discussion	TURAS	https://learn.nes.nhs.scot/	
P4.7			Spoke Placement / Short Visit / Training Opportunity			
			Feedback	hygiene, oral and wound care and skin integrity.		



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

Pl	latform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P4.8	demonstrate the knowledge and skills required to identify and initiate appropriate interventions to support people with commonly encountered symptoms including anxiety, confusion, discomfort and pain	Part One, Part Two, Part Three	Demonstration of proficiency through discussion	Gain exposure to evidence-based tools to assess commonly encountered symptoms and discusses findings with PS/PA.  Engage with evidence-based care to people with commonly encountered symptoms with increasing independence.  Assist with identifying when people may need referral to other health care professionals or services.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:  Developing Independence, Part Three: Independent)  1. Discusses examples of open and closed questioning, therapeutic	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
			Feedback	<ul> <li>touch or is observed applying these during a therapeutic encounter with a service user.</li> <li>2. Participates in supporting a service user with self-management skills such as; relaxation or mindfulness techniques, anxiety reduction strategies or provides examples of de-escalation techniques.</li> <li>3. Apply knowledge to appropriate care planning and documentation in the assessment of service users, including for example pain assessment or 4AT tools.</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

P	latform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
		kills required to prioritise is important to people heir families when ding evidence-based on-centred nursing care at of life including the care of le who are dying, families, eceased and the	Direct Observation	Assist with evidence based palliative care with increasing independence. Gain understanding when people may need referral to other health care professionals or services.  Suggested actions, not limited to (considering the expected level of	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	demonstrate the knowledge and skills required to prioritise what is important to people and their families when		Demonstration of proficiency through discussion	<ul> <li>engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)</li> <li>1. Discuss the role of the nurse in end-of-life care planning; including; assessment, delivery and evaluation. If appropriate, undertake the</li> </ul>	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
P4.9	providing evidence-based person-centred nursing care at end of life including the care of people who are dying, families, the deceased and the bereaved		Spoke Placement / Short Visit / Training Opportunity	<ul> <li>opportunity to contribute to end-of-life care planning.</li> <li>Demonstrate understanding of local policy and guidance for patients at the end of their life including symptom control – Care of Dying Adults in the Last Days of Life (NICE). Understand Do not attempt cardiopulmonary resuscitation (DNACPR) decision making, Advanced Care Planning, Children and young people end of life care</li> </ul>	
			Feedback	(RCN) 3. Arrange an appropriate spoke visit For example: palliative care team, Macmillan team or local hospice, spiritual care team, CHAS or third party organisations such as CRUSE	



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

P	Platform and Proficiency: P4		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P4.10	demonstrate the knowledge and ability to respond proactively and promptly to signs of deterioration or distress in mental, physical, cognitive and behavioural	Part One, Part Two, Part Three	Direct Observation  Demonstration of proficiency through discussion	Develop understanding in assessment of people for signs of deterioration in mental or physical health and alerts clinical staff promptly and appropriately in the event of a deterioration.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Participates in a service user assessment and can report variances from baseline information	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
	health and use this knowledge to make sound clinical decisions		Feedback	<ol> <li>Discuss or be observed to respond appropriately to signs of deterioration or distress. For example: stress, distress, confusion, consciousness, agitation, acute changes in baseline observations.</li> <li>Discuss key risk assessments such as Glasgow Coma Scale, falls risk assessment tool, wound assessment, cognitive/memory assessment, paediatric assessment tools including PEWS, continence assessment.</li> </ol>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

F	Platform and Proficiency: P4		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Gain understanding when people show signs of self-harm and/or suicide ideation and alerts clinical staff promptly and appropriately. Gain knowledge and skills required to support person-centred care using evidence based risk assessment tools.  Suggested actions, not limited to (considering the expected level of	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P4.11	demonstrate the knowledge and skills required to initiate and evaluate appropriate interventions to support people who show signs of self-harm and/or suicidal ideation	Part One, Part Two, Part Three	Demonstration of proficiency through discussion	<ul> <li>engagement for assessment – Part One: Dependent, Part Two:         Developing Independence, Part Three: Independent)     </li> <li>Participate in the assessment of a person who is at risk of self-harm and/or suicide, including how to ask appropriate questions and completion/contribution of risk assessments.</li> <li>Demonstrate evaluation of interventions such as medication,</li> </ul>	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
			Spoke Placement / Short Visit / Training Opportunity	therapeutic observation and talking therapies, and be able to report appropriately  3. Consider a spoke to another PLE For example: Emergency department, mental health crisis teams or CAMHS.	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Four: Assessing needs and care planning

Platform and Proficiency: P4		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Engage with devices commonly encountered in the practice area with increasing independence where appropriate. Gain skills in recognising when devices are not functioning as required and makes sound clinical decisions regarding malfunction.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P4.12	demonstrate the ability to manage commonly encountered devices and confidently carry out related nursing procedures to meet people's needs for evidence based, person-centred care	Part One, Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity  Feedback	<ol> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:         Developing Independence, Part Three: Independent)     </li> <li>Demonstrates/discuss understanding of the use of devices (such as infusion pumps). For example - in terms of pressure limits and how these are programmed and checked.</li> <li>Demonstrate/discuss understanding of principles of safety, in terms of the correct labelling of fluids and medications administered via an infusion pump etc. Also understand the process and importance of changing lines in line with local guidance and policy, including consent.</li> <li>Arrange spoke visits to observe and be involved with devices</li> <li>For example: palliative care (syringe drivers), cardiology (ecgs and cardiac monitoring), dieticians (feeding pumps), diabetic teams (blood glucose monitors and insulin pumps)</li> </ol>	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

Platform and Proficiency: P4		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
		Direct Observation	Gain skills in first aid procedures. Gain understanding to know where in the learning environment to find first aid equipment and personnel. Gain awareness of basic life support procedures and ways of summoning help. Engage with orientation to BLS equipment in the learning environment and an awareness of the student role in life support. Assist with how to summon assistance and escalate as required.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS	
P4.13	demonstrate the knowledge, skills and confidence to provide first aid procedures and basic life support	Part One, Part Two, Part Three	Demonstration of proficiency through discussion  Feedback	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Discuss procedures basic life support training. 2. Discuss the use of the items on the emergency trolley and be involved with correctly locating and checking this 3. Discuss the emergency procedures for the environment and how to call for help and use the equipment	https://learn.nes.nhs.scot/



Part 1: Dependent

Part 2: Developing Independence

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

PI	atform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources	
			Direct Observation	Assist with carrying out medications administration and participate in supervised medications management. Explore safe and effective practice in supervised medicines administration and drug calculations. Gain exposure to having an understanding of medicines management policies and where to seek assistance should support be required. Develop skills in safe and effective disposal of waste.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/	
D4 14			Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:  Developing Independence, Part Three: Independent)  1. Demonstrates understanding of the patient plan of care and the reason	integration in the same state of the same state	
P4.14		Two, Part Three	Spoke Placement / Short Visit / Training Opportunity	for medication, demonstrating knowledge of pharmacology for commonly prescribed medicines within the practice area.  2. Observed to check prescription thoroughly. (Right patient/service user, Right medication, Right time/Date/Valid period, Right dose/last dose, Right route/method, Special instructions) and checking for allergies/adverse reactions		
			Feedback	<ol> <li>Participate in maintaining accurate records.</li> <li>Demonstrate accurate drug calculation using a variety of routes, for example – IV, IM, oral and SC</li> <li>Arrange a spoke visit to an inpatient area if no medication administration learning opportunities available in the current PLE</li> </ol>		•

Part 1: Dependent

Part 2: Developing Independence



Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

PI	latform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources	
			Direct Observation	Develop knowledge of the effects of common drugs. Assist in identifying signs of allergy or adverse drug reactions and know how to summon help. Develop understanding of polypharmacy and use of OTC medication. Develop understanding of where to find pharmacological information. Gain knowledge of prescribing error procedures. Gain skills and knowledge of prescribing error procedures and of the safe prescription	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS	
	demonstrate knowledge of pharmacology and the ability to recognise the effects of medicines, allergies, drug sensitivities, side effects, contraindications, incompatibilities, adverse reactions, prescribing errors and the impact of polypharmacy and over the counter medication usage	d the ability effects of es, drug effects, part One, Part Two, Part Three bing errors d over the	crate knowledge of cology and the ability nise the effects of es, allergies, drug	<ul> <li>Processes.</li> <li>Also see 4.14</li> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)</li> </ul>	https://learn.nes.nhs.scot/	
P4.15			Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Demonstrates understanding of the patient/service user's plan of care and the reason for medication demonstrating knowledge of pharmacology for commonly prescribed medicines within the practice area.</li> <li>Observed to checks prescription thoroughly. (Right patient/service user, Right medication, Right time/Date/Valid period, Right dose/last</li> </ol>		
			Feedback	dose, Right route/method, Special instructions and checking for allergies  3. Participate in monitoring effects, using BNF, and demonstrates understanding of common side effects, contraindications incompatibilities, adverse reactions, prescribing errors and the impact of polypharmacy		•



Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

P	Platform and Proficiency: P4 Part		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Gain understanding of safe prescription generation. Develop awareness of risks associated with prescribing, alternative sources of medication and understand reporting procedures. Assist in having ability to source pharmacological information from both written sources and practitioners.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P4.16 how pr genera unlicer prescri unders risks as	demonstrate knowledge of how prescriptions can be generated, the role of generic, unlicensed, and off-label	Part One, Part	Demonstration of proficiency through discussion	ggested actions, not limited to (considering the expected level of gagement for assessment – Part One: Dependent, Part Two: eveloping Independence, Part Three: Independent)	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	prescribing and an understanding of the potential risks associated with these approaches to prescribing	Part One, Part Two, Part Three  Spoke Placement / Short Visit / Training Opportunity  1. Demonstrate knowledge and understanding of potential side effects to medications such as constipation and appropriate actions required as increased fluids, pharmacological interventions 2. Discuss role of prescribers (including non-medical prescribers) and use of BNF and the formulary, and reasons for prescription generation with			
			Feedback	<ul> <li>risks of off-label prescribing</li> <li>3. Consider focussed educational visits.</li> <li>4. For example: with the pharmacist, advanced nurse practitioner or community nurse</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

P	latform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Gain understanding in prescribing procedures, supervised by your PS/PA. Explore the pharmacological effects of medications encountered in the learning environment and demonstrate understanding of the necessary administration procedures.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P4.17	apply knowledge of pharmacology to the care of people, demonstrating the ability to progress to a prescribing qualifications on following registration	Part One, Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity  Feedback	<ol> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:         Developing Independence, Part Three: Independent)     </li> <li>Discuss effects, side effects and contra-indications of commonly used medications in the PLE</li> <li>Apply knowledge of anatomy, physiology and pathophysiology to prescribed medication and demonstrating understanding of appropriate prescribing.</li> <li>Consider focussed educational visit with the pharmacist</li> </ol>	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Four: Assessing needs and care planning

Pl	atform and Proficiency: P4	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Assist with patient discharge home/transfer. Gain understanding of the details and arrangements which need to be considered and how to make the necessary plans. Develop your ability to document arrangements made in records. Develop awareness of the necessary communication required for safe and effective discharge/transfer. Make arrangements, with support of	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P4.18	demonstrate the ability to co- ordinate and undertake the processes and procedures	Red Over Red	Demonstration of proficiency through discussion	r supervisor and record these arrangements appropriately. age with initiating and carry out communication between stakeholders he discharge or transfer of an individual.  gested actions, not limited to (considering the expected level of	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	involved in routine planning and management of safe discharge home or transfer of people between care settings	Part One, Part Two, Part Three  Spoke Placement / Short Visit / Training Opportunity  Developing Independence, Part Three: Independent)  1. Participate in safe discharge/transfer of patient between servent of complete documentation, arrange medication discharge, provide discharge advice, arrange transport,	<ol> <li>Participate in safe discharge/transfer of patient between services.</li> <li>Be observed to complete documentation, arrange medications on</li> </ol>		
			Feedback	paediatric nurse, community mental health nurse or District Nurse.  3. Consider arranging spoke visits with different services and multidisciplinary team members.  For example: discharge liaison team and care home liaison nurse	



Part 2: Developing Independence

Platform Five: Leading and managing nursing care and working in teams



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



Guidance

#### Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

PI	atform and Proficiency: P5	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P5.1			Direct Observation	Discuss with PS/PA principles of leadership and team working Demonstrate ability to work effectively within a team recognising how dynamics and culture influence decision making Initiate leadership in care delivery and demonstrate understanding of organisational dynamics and culture	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	understand the principles of effective leadership, management, group and	Part One, Part	Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of engagement	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	culture and apply these to team working and decision- making	Two, Part Three  Two, Part Three  Spoke Placement / Short Visit / Training Opportunity  1. Spend time with members of the MDT – i.e. Observe and reflect on the volume of staff roles within the clinical environment. Discuss the differences with PA/PS  Demonstrate effective communication in the wider team initiating discussions.	<ol> <li>Demonstrate effective communication in the wider team initiating discussion regarding patient care with appropriate health professionals within clinical</li> </ol>		
			Feedback	setting 3. Demonstrate the organisation of caseload in the community or ward areas taking into consideration patient needs, staff skill mix, remote areas, lone working and staff safety	



Part 3: Independent

professional

P5: Leading and

Guidance

### Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

PI	latform and Proficiency: P5	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Discuss with PS/PA principles of effective team working Demonstrate ability to recognise how human and environmental factors impact on team function Demonstrate ability to effectively lead and promote team cohesion and function	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
25.0	understand and apply the principles of human factors,	Part One, Part	Demonstration of proficiency through discussion	ggested actions, not limited to (considering the expected level of gagement for assessment – Part One: Dependent, Part Two: veloping Independence, Part Three: Independent)	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
P5.2	strength-based approaches when working in teams	h-based approaches  1. Discuss the importance of being aware of the different roles within			
			Feedback	<ul> <li>shift and dependency scores of patient, the care required and the environment within which this will occur.</li> <li>Discuss how environmental factors influence team working</li> <li>Discuss the importance of relationship management within the team</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

### Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

Pl	Platform and Proficiency: P5		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P5.3			Direct Observation	Discuss how performance concerns can affect practice . Discuss local policies for escalation and seeking support Gather and reflect on feedback from a variety of sources, using it to improve your practice and performance.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	understand the principles and application of processes for	Part Two, Part	Demonstration of proficiency through discussion	uggested actions, not limited to (considering the expected level of ngagement for assessment – Part One: Dependent, Part Two: eveloping Independence, Part Three: Independent)	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	how these apply to the nursing team  Three	Three	Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Demonstrate how to locate NHS policies on the Intranet pertaining to absence management and staff support</li> <li>Seek feedback on your own practice from colleagues, patients and carers using the code to ensure your best practice and identify relevant training needs.</li> <li>Discuss the importance of using best practice in performance</li> </ol>	
			Feedback	management.  4. Review NMC Fitness to Practice hearing and discuss with PA/PS	



Part 1: Dependent

Part 2: Developing Independence

Guidance

### Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

Platform and Proficiency: P5		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P5.4	S ,		Direct Observation	Discuss with PS/PA the principles of an effective multi-disciplinary team, their roles and how they impact on the delivery of care. As an active member of the MDT lead and manage team collaboration to enhance and coordinate patient care	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
		Part One, Part	Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:  Developing Independence, Part Three: Independent)  1. Spend time with the MDT team members within your location reflecting on the care given  2. Discuss the different team roles and their impact on patient care  3. Demonstrate an understanding of the requirement for different roles in the patient's journey, show your understanding by feeding back to	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
		Two, Part Three	Spoke Placement / Short Visit / Training Opportunity		
		Feed	Feedback	the rest of the team via PowerPoint or poster  4. Be able to discuss the changing roles of all members of the MDT – i.e., Nurses, paramedics, AHPs and the impact on patient care	



Part 1: Dependent

**Part 2: Developing Independence** 

Guidance

### Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

Platform and Proficiency: P5 Par		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Demonstrate leadership of prioritisation, delegation and assignment of care to other appropriate care providers.  Suggested actions, not limited to (considering the expected level of	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P5.5	safely and effectively lead and manage the nursing care of a group of people, demonstrating appropriate prioritisation, delegation and assignment of care responsibilities to others involved in providing care	Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity  Feedback	<ol> <li>engagement for assessment – Part One: Dependent, Part Two:         Developing Independence, Part Three: Independent)     </li> <li>Read NMC code in relation to delegation of skills</li> <li>Watch Delegation video on NMC website – discussing with PS/PA</li> <li>Discuss prioritisation of patients and skill mix of staff with PS/PA prior to delegation of nursing care to others.</li> <li>Undertake the planning of workload using all members of the MDT appropriately to achieve person centred care</li> <li>Ensure documentation is accurate and timely and written in accordance with NMC guidelines for any delegated tasks.</li> <li>Reflect with PS/PA aspects of using professional judgement in delegation of tasks and professional responsibilities</li> </ol>	TURAS https://learn.nes.nhs.scot/



Part 1: Dependent

Part 2: Developing Independence

Guidance

### Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

P	Platform and Proficiency: P5		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P5.6		Direct Obse	Direct Observation	Demonstrate the appropriate use of support and motivational skills with members of the care team Demonstrate leadership in guiding, supporting and motivating individuals to interact confidently  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Communicate professionally with a range of patients and members of the team, showing compassion, friendliness and ability to listen to all opinions.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	exhibit leadership potential by demonstrating an ability to guide, support and motivate	Part One, Part	Demonstration of proficiency through discussion		TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
		Two, Part Three	Spoke Placement / Short Visit / Training Opportunity		
		Feedback		<ol> <li>Use appropriate communication techniques as required by individuals to support them to reach their goals</li> <li>Identify and utilise the appropriate motivational tools to guide and support members of the care team</li> </ol>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

Pi	Platform and Proficiency: P5 Part		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	In collaboration with the PS/PA demonstrate ability to appraise, monitor, and evaluate the quality-of-care delivery  Suggested actions, not limited to (considering the expected level of	E-Learning for Health  Online Learning for  Students (ELFH – Elearning
P5.7	demonstrate the ability to monitor and evaluate the quality of care delivered by	Part One, Part Two, Part Three	Demonstration of proficiency through discussion	<ul> <li>engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)</li> <li>1. Utilise appropriate tools to effectively evaluate care</li> <li>2. Be able to discuss the rationale for the care given making adjustment</li> </ul>	for Health)  TURAS  https://learn.nes.nhs.scot/
P5.7	disality of care delivered by		Spoke Placement / Short Visit / Training Opportunity  Feedback	<ul> <li>to care planning in conjunction with your PA/PS</li> <li>Identify, compare, and contrast, patient/client documentation with PS/PA highlighting areas of good practice</li> <li>Provide feedback to other team members in a constructive and supportive manner</li> </ul>	



Guidance

### Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

Platform and Proficiency: P5		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Demonstrate effective support and supervision of junior students, through reflective discussions and evaluation and document performance  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P5.8 reflection	oport and supervise Idents in the delivery of rsing care, promoting Flection and providing Instructive feedback, and Identify and documenting Ideir performance	Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity  Feedback	<ol> <li>Developing Independence, Part Three: Independent)</li> <li>Act as a PS under supervision of a registered nurse for a junior student offering guidance and support in the delivery of care. With the support of the PS provide constructive feedback on the student's performance ensuring the student fully understands the feedback given.</li> <li>Act as a PS under supervision of a registered nurse escalating any concerns on the student performance to the appropriate people</li> <li>Find and discuss the relevant Cause for concern process for the student</li> <li>Encourage student to reflect on their performance from the feedback given</li> <li>Act as a role model to junior students and unregistered staff providing high-quality person-centred</li> <li>Reflect on your own performance as a PS</li> </ol>	TURAS https://learn.nes.nhs.scot/



Part 1: Dependent

Part 2: Developing Independence

### Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

Platform and Proficiency: P5		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P5.9	demonstrate the ability to challenge and provide constructive feedback about care delivered by others in the team, and support them to identify and agree individual learning needs  Direct Observation  Demonstrate the ability to discuss, challenge feedback within the team.  Encourage others to identify learning nee  Suggested actions, not limited to (consider for assessment – Part One: Dependent, For three: Independent)  1. Using simulation/possible scenarios of ability to challenge and provide considering opportunity others  2. Provide constructive feedback to other of learning needs.		Direct Observation	Discuss with the PS/PA challenging situations involving others. Reflect on own personal learning outcomes and identifying needs Demonstrate the ability to discuss, challenge and provide construct positive feedback within the team. Encourage others to identify learning needs.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
		Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>		
		Spoke Placeme Short Visit / Tra	Short Visit / Training	ability to challenge and provide constructive feedback about care delivered by others  2. Provide constructive feedback to other team members and formulate a plan of learning needs.	
			Feedback	3. Develop a supportive plan of action for the identified learning needs	



P1: Being an

accountable

professional

Guidance

### Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

PI	atform and Proficiency: P5	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P5.10			Direct Observation	Discuss and explore with PS/PA methods to promote and demonstrate good practice and activities to improve services within a team Lead a group in discussing activities to promote and formulate improvements in practice	E-Learning for Health  Online Learning for Students (ELFH – Elearning
	contribute to supervision and team reflection activities to	Part One, Part	Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of	for Health)  TURAS  https://learn.nes.nhs.scot/
	team reflection activities to P	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity  Feedback	<ol> <li>Contribute constructively to team meetings being mindful of the view of others.</li> <li>Take part in relevant placement audits and discuss results with PS/PA to identify service improvements.</li> <li>Discuss the implications of not acting upon identified issues</li> </ol>	



Guidance

### Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

P	latform and Proficiency: P5	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P5.11			Direct Observation	Discuss and identify with PS/PA a range of digital technologies within the working environment In collaboration with the PS/PA demonstrate ability to share and record information within the team and their agencies utilising digital technologies	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	effectively and responsibly use a range of digital technologies to access, input, share and	Part One, Part	Demonstration of proficiency through discussion	bility to input, access and share relevant information/data utilising digital echnologies within the team and other agencies  uggested actions, not limited to (considering the expected level of ngagement for assessment – Part One: Dependent, Part Two:	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	apply information and data within teams and between agencies    Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Discuss IT access to NHS services and its implication for your practice if not available</li> <li>Discuss the advantage of IT systems within patient care.</li> </ol>			
			Feedback	<ul><li>4. Identify the implications of inappropriate sharing of information.</li><li>5. Discuss the NMC document 'Guidance on using social media</li></ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Five: Leading and managing nursing care and working in teams

Pl	Platform and Proficiency: P5		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P5.12			Direct Observation	In collaboration with PS/PA distinguish between organisational and political changes Ability to analyse and recognise internal and external influences on organisational change policies and political awareness	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	understand the mechanisms that can be used to influence organisational change and	Part One, Part	Demonstration of proficiency through discussion	uggested actions, not limited to (considering the expected level of ngagement for assessment – Part One: Dependent, Part Two: eveloping Independence, Part Three: Independent)	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	organisational change and public policy, demonstrating the development of political awareness and skills	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity  Feedback	<ol> <li>Identify a local organisational change within your placement area</li> <li>Identify a report/action which has resulted or may result in a recent political change in healthcare</li> <li>Discuss with your PS/PA how you may be able to influence change within the clinical area</li> <li>Discuss the concept of change management within the NHS</li> </ol>	



Part 1: Dependent

Part 2: Developing Independence

Platform Six: Improving safety and quality of care



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



Guidance

# Assessment of Proficiencies – Platform Six: Improving safety and quality of care

Pl	atform and Proficiency: P6	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P6.1			Direct Observation	Gain an understanding of national and local policies surrounding health and safety: i.e. moving and handling, fire safety Utilise legislations and guidelines whilst in clinical practice.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	Understand and apply the principles of health and safety legislation and	nciples of health and discussion	level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Demonstrate under supervision with the PS/PA how the principles of	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>	
	, -	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity	health and safety are applied in working environment, identify situations within the clinical area that demonstrate these are being followed (safe storage of chemicals, utilising moving/handling equipment, applicable audits).  2. Discuss the potential risks/implications of unlawful practice.	
			Feedback	<ol> <li>Demonstrate understanding of your responsibilities within health and safety legislation.</li> <li>Observed to act as a role model in challenging unlawful practices.</li> </ol>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Six: Improving safety and quality of care

PI	atform and Proficiency: P6	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Gain an understanding of the relationship between safe staffing levels, appropriate skills mix, safety and quality of care Explore recognising risks to public protection and quality of care and escalating concerns appropriately  Gain an understanding of where to access the HEI and NMC guidance about	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P6.2	Understand the relationship between safe staffing levels, appropriate skills mix, safety and quality of care,	Part One, Part	Demonstration of proficiency through discussion	using concerns of care, recognising risks to public protection and quality of are.  Suggested actions, not limited to (considering the expected actions) well of engagement for assessment – Part One: Dependent, art Two: Developing Independence, Part Three: Independent)	TURAS https://learn.nes.nhs.scot/
		Two, Part Three	Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Discuss local guidelines surrounding safe staffing levels and appropriate guidelines</li> <li>Spend time with a member of staff who is responsible for safe staffing levels and skill mix within the clinical area and understand their rationale behind their decisions</li> <li>Participates in the creation of a mock staff roster with your PS/PA in-</li> </ol>	
			Feedback	<ul> <li>Ine with local/NMC guidelines and discuss your rationale</li> <li>Discuss with your PS/PA the evidence that demonstrates the relationship between safe staffing levels, appropriate skills mix, safety and quality.</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Six: Improving safety and quality of care

P	latform and Proficiency: P6	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P6.3	Comply with local and national frameworks, legislation and regulations for assessing, managing and		Direct Observation	Explore local and national frameworks and regulation and your responsibilities in the assessment, management and reporting of risk Gain an understanding of the reporting tools used within the clinical areas (for example DATIX etc).	E-Learning for Health  Online Learning for Students (ELFH – Elearning
reporting risks, ensuring the appropriate action is taken		Demonstration of	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent,	for Health)  TURAS https://learn.nes.nhs.scot/	
P6.4	Demonstrate an understanding of the principles of improvement methodologies, participate in all stages of audit activity and identify appropriate quality improvement strategies	Part One, Part Two, Part Three	proficiency through discussion  1. Discuss with your PS/PA the potential scenarios and the appropriate assessment, management and reporting of the risks i.e. MUST NEW PURPA, Surgical Pause  2. Participate in assessment, management and reporting of risk in compliance with local and national frameworks i.e. MUST NEWS,	<ol> <li>Part Two: Developing Independence, Part Three: Independent)</li> <li>Discuss with your PS/PA the potential scenarios and the appropriate assessment, management and reporting of the risks i.e. MUST NEWS, PURPA, Surgical Pause</li> <li>Participate in assessment, management and reporting of risk in</li> </ol>	neeps, y rearrances, mis. see ty
	Demonstrate the ability to accurately undertake		Opportunity	3. Demonstrate an understanding of audit and it use in risk management and service improvement. Participates in audit data collection, data	
P6.5	risk assessments in a range of care settings, using a range of contemporary assessment and improvement tools		Feedback	interpretation and actioning of response measures  4. Demonstrate and understand of how risk should be reported and escalated in required (DATIX, Whistleblowing).	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Six: Improving safety and quality of care

Platform and Proficiency: P6 Pa		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Gain understanding of risk reduction strategies supervision/independently within the PLE Gain understanding of the various risk assessment tools and how they influence risk reduction and nursing actions Gain understanding of the various risks within the clinical setting  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Discuss risk reduction strategies already in place in the PLE for example, patient placement, medicine administration processes etc 2. Discuss with your PS/PA and consider risk reduction strategies and their use within the clinical area, including the origin of the strategies	Online Learning for Students (ELFH – Elearning
P6.6	identify the need to make improvements and	Part One, Part	Demonstration of proficiency through discussion	level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	proactively respond to potential hazards that may affect the safety of people	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity	example, patient placement, medicine administration processes etc  2. Discuss with your PS/PA and consider risk reduction strategies and	
			Feedback	<ul> <li>the PLE as appropriate</li> <li>Demonstrate under supervision risk reduction strategies to your PS/PA explaining your rationale.</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Six: Improving safety and quality of care

Platform and Proficiency: P6 Part		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Demonstrate the principles and importance of quality improvement, methodologies available to improve practice and how audit outcomes can inform quality improvement  Explore changes or improvements that have taken place as a consequence of service evaluation and consider the evidence base to support them.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P6.7	Understand how the quality and effectiveness of nursing care can be evaluated in practice, and demonstrate	Part One, Part	Demonstration of proficiency through discussion	TURAS	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	how to use service delivery evaluation and audit findings to bring about continuous improvement	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity		
			Feedback		



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Six: Improving safety and quality of care

Platform and Proficiency: P6		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Familiarise and adhere to local and national policies in the identifying and reporting of near misses and incidents Gain an understanding of the reporting of near misses, critical incidents, major incidents and serious adverse events Explore how challenging events/near misses, influence future practice in the clinical settings.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
P6.8	demonstrate an understanding of how to identify, report and critically reflect on near misses, critical incidents, major	Part One, Part	Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)	
	incidents and serious adverse events in order to learn from them and influence their future practice	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Explore real life/potential scenarios that may be applicable to the clinical area and the appropriate methods for identifying and reporting.</li> <li>Participate in the identifying, reporting and reflection of near misses, critical incidents., major incidents and serious adverse events as/when they occur within the PLE</li> <li>Participate in completion of e appropriate documentation to report</li> </ol>	
			Feedback	<ul> <li>near misses, critical incidents, major incidents and serious adverse events</li> <li>Develop understanding of how to identify, report and critically reflect on near misses, critical incidents, major incidents and serious adverse events i.e. Quality Improvement Scotland or Healthcare Improvement Scotland websites.</li> </ul>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Six: Improving safety and quality of care

Platform and Proficiency: P6 Part		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Gain an understanding of the importance of developing effective improvement strategies and sharing good practice Gain an understanding of the importance of improving patient experience and outcomes.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P6.9	Work with people, their families, carers and colleagues to develop effective improvement strategies for quality and	Part One, Part	Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Demonstrate an ability to actively seek feedback from service users, carers and colleagues via different methods such as verbal, written and reflects on these (i.e. service user feedback form, care opinion website)  2. Demonstrate ability to reflect on feedback received personally and as the PLE, discussing how these will influence your practice with your PS/PA	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	safety, sharing feedback and learning from positive outcomes and experiences, mistakes and adverse outcomes and experiences	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity		
			Feedback	<ol> <li>Demonstrate an ability to review patient relation feedback, identifying themes for celebration and development</li> <li>Participate in debrief and action planning with PS/PA following mistakes, adverse outcomes and experiences.</li> </ol>	



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Six: Improving safety and quality of care

Platform and Proficiency: P6		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Gain an understanding of the difference between risk management and risk aversion.  Explore maintenance of care quality and health outcomes factoring risk management Develop knowledge of the methodologies in creation of guidance i.e. SIGN and NICE.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Demonstrate under supervision of your PS/PA review a SIGN/NICE guideline relevant to the PLE and reflect on the evidence for risk management 2. Demonstrate understanding with your PS/PA reflect on how risk aversion and risk assessments in the PLE will influence your delivery of safe effective, person centred care in different situations 3. Discuss with your PS/PA consider the methodologies used to develop for example SIGN or NICE Guidelines and their potential use 4. Demonstrate ability critically reflect on the difference between risk	Students (ELFH – Elearning
P6.10	Apply an understanding of the differences between risk aversion and risk management and how to avoid compromising quality		Demonstration of proficiency through discussion		TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>
	of care and health outcomes		Spoke Placement / Short Visit / Training Opportunity		
				Feedback	Demonstrate ability critically reflect on the difference between risk aversion and risk assessment and the implications for safe effective



Part 1: Dependent

Part 2: Developing Independence

Guidance

# Assessment of Proficiencies – Platform Six: Improving safety and quality of care

Platform and Proficiency: P6 Part		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	esilience.  Ise reflection as an approach to help you accept and manage uncertainty.  Is ereflection as an approach to help you accept and manage uncertainty.  Is ereflection as an approach to help you accept and manage uncertainty.  Is evel opportunities to participate in critical reflection.  It is evel of engagement for assessment – Part One: Dependent,	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
P6.11	Acknowledge the need to accept and manage uncertainty, and	Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)	TURAS <a href="https://learn.nes.nhs.scot/">https://learn.nes.nhs.scot/</a>	
	demonstrate an understanding of strategies that develop resilience in self and others	Two, Part Three	Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Share with your PS/PA what resilience means to you</li> <li>Scope out HEI's and local health board opportunities to engage in resilience and reflective practices such as clinical supervision</li> <li>Highlight the benefits of developing resilience and engaging in reflective practice to others</li> </ol>	
			Feedback	4. Utilise a reflective diary.	



Part 3: Independent

P5: Leading and

Guidance

# Assessment of Proficiencies – Platform Six: Improving safety and quality of care

Platform and Proficiency: P6		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
regis healt profe P6.12 level senic and p			Direct Observation	Gain an understanding of the role, of the registered nurse and other care professional. <a href="https://www.nhstayside.scot.nhs.uk/OurServicesA-Z/ResiliencePlanning/index.htm">https://www.nhstayside.scot.nhs.uk/OurServicesA-Z/ResiliencePlanning/index.htm</a> Gain an understanding of staff, role and responsibilities due to experience and seniority	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)
	Understand the role of registered nurses and other health and care		Demonstration of proficiency through discussion	Gain an understanding of the management and prioritising actions and care in event of major incident.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)	Online Learning for Students (ELFH – Elearning
	professionals at different levels of experience and seniority when managing and prioritising actions and care in the event of a major incident	Part One, Part Two, Part Three	Spoke Placement / Short Visit / Training Opportunity	<ul> <li>Discuss with your PS/PA develop an understanding of what may be considered a major incident – e.g. public health, traumatic event, adverse weather</li> <li>Review the major incident protocols for your PLEs and share your understanding with your PS/PA</li> <li>Demonstrate an ability to critically reflect on any major incidents that</li> </ul>	
			Feedback	<ul> <li>3. Demonstrate an ability to critically reflect on any major incidents that have recently occurred and consider the various roles and responsibilities of registered nurses and other health and care professionals</li> <li>4. Participates in any major incidences that occur and reflect on your own role and responsibilities and that of the registered nurses and other health care professionals that participated.</li> </ul>	

Part 1: Dependent

Part 2: Developing Independence

Platform Seven: Coordinating Care



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



Guidance

#### Assessment of Proficiencies – Platform Seven: Coordinating care

Platform and Proficiency: P7		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Learners should consider the importance and value of partnership working across sectors – experiences with GPs, PNs, Specialist Nurses, Voluntary Organisation.  Demonstrate understanding of the potential barriers to interagency working – communication, conflicting priorities.  Understand the value and importance of evidenced based care and what policies influence the coordination of care – 2030 Vision, Integration Digital Systems, finance and funding, staff training and development	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
P7.1	understand and apply the principles of partnership, collaboration and interagency working across all relevant sectors	Part One, Part Two, Part Three	Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:  Developing Independence, Part Three: Independent)  1. Observed engaging in the care of people in your placement area including making and receiving referrals in the service – social care, independent care providers, DNs, OT, Physio, Specialist nurses (respiratory, cardiology)	
			Spoke Placement / Short Visit / Training Opportunity	<ol> <li>Plan and coordinate complex care and consider the influence local and national policy may have on care.</li> <li>Understand the principles of partnership and interdisciplinary working.</li> <li>Contribute to processes of organisational change</li> <li>Attend and contribute (if appropriate), in MDT/Strategy meetings.</li> </ol>	Online Learning for Students (ELFH – Elearning for Health) TURAS



Part 3: Independent

P5: Leading and

Guidance

#### Assessment of Proficiencies – Platform Seven: Coordinating care

Platform and Proficiency: P7		Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
	understand health legislation		Direct Observation	Learners should consider some of the health and social care policies that influence the practice learning environment.  Understand the key methodologies applied to influence policy.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS
P7.2 and current he care policies, mechanisms influencing policies development differentiatin appropriate be devolved legi	and current health and social care policies, and the mechanisms involved in influencing policy development and change, differentiating where appropriate between the devolved legislatures of the	Part One, Part Two, Part Three	Demonstration of proficiency through discussion Simulation		https://learn.nes.nhs.scot/
	United Kingdom		Spoke Placement / Short Visit / Training Opportunity		



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Seven: Coordinating care

P	Platform and Proficiency: P7		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
understand the principles of health economics and their relevance to resource allocation in health and social care organisations and other agencies		Direct Observation	Gain an understanding of Health Economics. Gain an understanding of how resources should be used efficiently to improve the population's health. Gain an understanding of how the various health, social care organisation and other agencies implement Health Economics within the clinical care setting. Gain understanding and exposure to the various implementations of health economics within the practice learning environment. including spoke placements.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/	
	health economics and their relevance to resource allocation in health and social care organisations and other	Part One, Part Two, Part Three	Demonstration of proficiency through discussion	<ol> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)</li> <li>Discuss with PS / PA the various aspects of health economics; i.e., return on investment, clinical effectiveness vs cost.</li> <li>Discuss and reflect: The guidance that influences health economics and care treatment options i.e., NICE and SIGN.</li> <li>Consider a spoke opportunity. Attend the pharmacy department and shadow the pharmacist to gain an understanding of the costs of medication and how procurement and generic medication assists in the reduction of cost.</li> <li>Engage with SCN or budget holder, on the cost implications of healthcare supplies and the impact on care provision: Staffing, Consumables, Training and development, Capital Purchases, Equipment, (PPE) off-book treatment.</li> </ol>	
			Spoke Placement / Short Visit / Training Opportunity		

Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Seven: Coordinating care

Р	latform and Proficiency: P7	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
	D7 /I I nursing and other protessions I		Direct Observation	Gain an understanding of how health policies affect: Nursing and Nursing Roles.  Gain an understanding of how health policies are impacted by healthcare practitioners.  Gain an understanding of the drivers for policy change.  Understanding the impact of digital integration on nursing and nursing care.  Understand how health policy frame the role of nurse, in mental health care.  National care service, 2030 vision and transforming Nursing Roles Advanced Nursing Practice.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
P7.4		Part One, Part Two, Part Three	Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Discuss with PS PA the implications of current health policy and future policy changes for nursing and other professions.  2. Demonstrate knowledge of the role of policy in creating a vision for care.  3. Discuss and reflect: Review and summarise the key themes and	
		Spoke Placement / Short Visit / Training Opportunity	<ul> <li>implications of a number of health policies such as the 2030 vision, Mental Health and Wellbeing Strategy for Scotland 2022 and the National Care Service.</li> <li>Demonstrate and discuss how Nurses influence health policy and the translation of policy into practice.</li> <li>Use and identify the various Digital systems within the clinical area HEMPA, eOBS Clincial Portal etc, Understand and consider the costs and impact on nursing workloads.</li> </ul>		



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Seven: Coordinating care

Platform and Proficiency: P7	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources	
		Direct Observation	Develop awareness of the risks associated with multiple health conditions and the benefits of effective interagency working.  Communicate with and promote collaborative working within the multidisciplinary team (MDT), to assess and implement care decisions. Including the service user and their caregivers where possible.  Work alongside the MDT, in the development of care planning and decision making.  Works holistically, to identify evolving needs of patients and their caregivers and allowing this to inform care planning and ensuring the care plan is amended accordingly.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/	
understand and recognise the need to respond to the challenges of providing safe, effective and person-centred nursing care for people who have co-morbidities and complex care needs	Part One, Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity	<ul> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)</li> <li>1. In conversation with your PS/PA consider the needs of a person with comorbidities and complex care needs. Share your understanding of person-centred care.</li> <li>2. In conversation with your PS/PA explain how you recognise and respond to the challenges of providing safe, effective person-centred care.</li> <li>3. With your PS/PA critically reflect on your practice when providing safe, effective and person-centred nursing care for people who have comorbidities and complex care needs.</li> <li>4. Discuss with your PS/PA the challenges involved in patient centred care in patients with comorbidities and long-term conditions in the hospital and community settings</li> <li>5. Liaise with teams who work alongside the PLE to ensure safe effective care</li> </ul>		4





Guidance

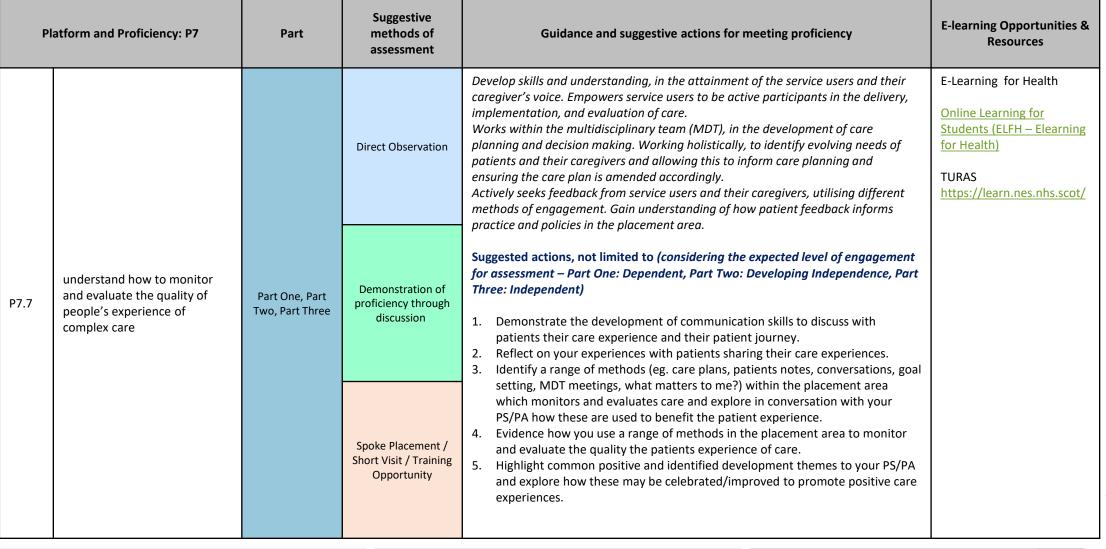
#### Assessment of Proficiencies – Platform Seven: Coordinating care

PI	atform and Proficiency: P7	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P7.6	demonstrate an understanding of the complexities of providing mental, cognitive, behavioural and physical care services across a wide range of integrated care settings	Part One, Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity	Develop understanding of the complexities of mental, cognitive, behavioural and physical care.  Develop and demonstrate your understanding of the complexities of mental, cognitive, behavioural and physical care in the placement area.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two:  Developing Independence, Part Three: Independent)  1. In conversation with your PS/PA and in your practice, demonstrate your understanding of the complexities of mental, cognitive, behavioural and physical care in a range of PLEs.  2. Observe and discuss with your PS/PA the care given and the challenges with patients with mental, behavioural and physical needs.  3. Taking part in providing care under supervision of the PS/PA  4. Discuss care given and reflect with your PS/PA the impact on the patient and families.  5. Demonstrate your understanding of the complexities of care in care planning considering mental, cognitive behavioural and physical care.  6. Discuss the legal implications of providing care to patients with mental, cognitive behavioural and physical care	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
				cognitive behavioural and physical care	



Part 1: Dependent

Part 2: Developing Independence





Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Seven: Coordinating care

Pl	atform and Proficiency: P7	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources	•
			Direct Observation	Works proactively to obtain the service-users voice. Act as advocate the service user when communicating with the multi-disciplinary team (MDT) and in the care planning process.  Communicate with and promote collaborative working within the MDT, to assess and implement care decisions.  Understand and as much as possible, maintain a sense of the service users and their caregiver's normality.  Aware of patient feedback mechanisms and how this is used to inform care delivery, governance and quality improvement strategies. Aware of role of regulatory bodies.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/	
P7.8	understand the principles and processes involved in supporting people and families with a range of care needs to maintain optimal independence and avoid unnecessary interventions and disruptions to their lives	Part One, Part Two, Part Three	Demonstration of proficiency through discussion	Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. In conversation with your PS/PA consider some of the principles and processes that may optimise a person's independence  2. In conversation with your PS/PA share your understanding of some of the principles and processes that enable people and families with a range of		
			Spoke Placement / Short Visit / Training Opportunity	<ol> <li>care needs to maintain optimal independence. (part 2)</li> <li>Demonstrate your understanding of how to optimise independence and avoid unnecessary interventions and disruptions to people's lives</li> <li>Conversation with PS/PA identify members of the multidisciplinary team and how they work together to maintain a patients optimal independence</li> <li>Identify and discuss with your PS/PA, processes within the placement area used to maintain and promote independence (e.g discharge pathway) to optimise, maintain and avoid unnecessary interventions and disruption to people's lives)</li> </ol>		•



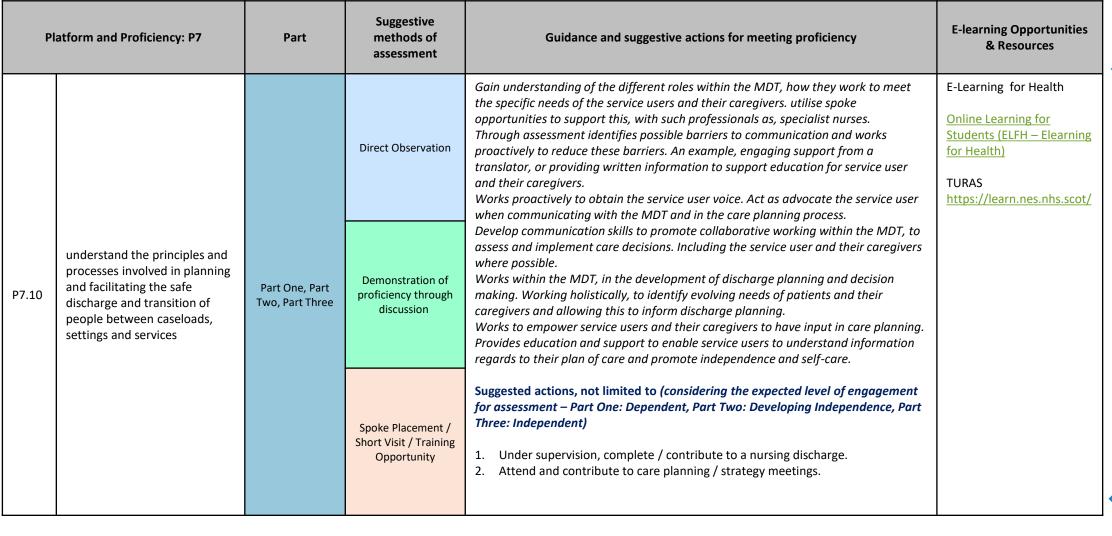


Guidance

#### Assessment of Proficiencies – Platform Seven: Coordinating care

P	Platform and Proficiency: P7 Part		Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
P7.9	facilitate equitable access to healthcare for people who are vulnerable or have a disability, demonstrate the ability to advocate on their behalf when required, and make necessary reasonable adjustments to the assessment, planning and delivery of their care	Part One, Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity	Works proactively to obtain the service user's voice. Acts as advocate the service user when communicating with the MDT and in the care planning process.  Develop and demonstrates communication skills to promote collaborative working within the multi-disciplinary team, to assess and implement care decisions. Including the service users and their caregivers where possible.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)  1. Demonstrate understanding of the principles of Gillick Competence and understand how this applies to decision making.  2. Uphold the principles of the Duty of Candour.  3. Acts as an advocate, understands what reasonable adjustments are.  4. Consider arranging spokes with multi-disciplinary team (MDT).	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/





Part 1: Dependent

Part 2: Developing Independence



#### Assessment of Proficiencies – Platform Seven: Coordinating care

P7.11				Gain understanding and assist in ward-based / area-based audits, such as ward metrics (handwashing audit etc). Gain understanding of how these are	E-Learning for Health	]
P7.11			Direct Observation	reported and how results are collated and utilised to inform practice. Actively seeks feedback from service users and their caregivers, utilising different methods of engagement. Gain understanding of how patient feedback informs practice and policies in the placement area. Gain understanding of service improvement initiatives taking place in the placement area and contribute if appropriate.	Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/	
	demonstrate the ability to identify and manage risks and take proactive measures to improve the quality of care and services when needed	Part One, Part Two, Part Three	Demonstration of proficiency through discussion  Spoke Placement / Short Visit / Training Opportunity	<ul> <li>Gain understanding of trust wide and external agencies auditory practices regarding quality, such as ward accreditations, CQC inspections.</li> <li>Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)</li> <li>1. Identify and discuss national and local health and safety legislation. Discuss how this will ensure maintenance of safe work and care environments.</li> <li>2. Identify appropriate risk assessment tools within a variety of patient care arenas and complete to ensure the patient receives the best care</li> <li>3. Identify safe staffing levels and its relationship to quality care, use of dependency tools will enhance this learning</li> <li>4. Participation in clinical audit and identify improvements</li> <li>5. Through discussion identify the way practice can be evaluated. Take part in patient surveys and review ward feedback.</li> </ul>		



Guidance

#### Assessment of Proficiencies – Platform Seven: Coordinating care

P	latform and Proficiency: P7	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
			Direct Observation	Assist and shadow shift co-ordinator / nurse in charge, to gain understanding of leadership skills required for the role.  Demonstrate team working skills, in order support colleagues meet care objectives.  Gain understanding of policies within the placement area, such as the escalation policy, in response to acuity or staffing levels and escalation processes to Site Managers or enquiries with other organisations regarding patient transfers/bed status.	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
of the processes invo developing a basic b P7.12 case for additional case funding by applying	demonstrate an understanding of the processes involved in developing a basic business case for additional care funding by applying knowledge of finance, resources and safe staffing levels	Part One, Part Two, Part Three	Demonstration of proficiency through discussion	<ol> <li>Consider a shadowing opportunity, with the nurse in charge / coordinator / senior colleague.</li> <li>Under supervision, gain an opportunity to coordinate the team area/lead a caseload of patients. Gain and develop skills to assess workload, identifying any potential issues in meeting care outcomes (acuity, staffing, skill mix etc).</li> <li>Under supervision and support gain opportunity to co-ordinate in the clinical area.</li> <li>Consider educational visits with; People in leadership roles in the organisation,</li> </ol>	
			Spoke Placement / Short Visit / Training Opportunity		



Part 1: Dependent

Part 2: Developing Independence

Guidance

#### Assessment of Proficiencies – Platform Seven: Coordinating care

PI	atform and Proficiency: P7	Part	Suggestive methods of assessment	Guidance and suggestive actions for meeting proficiency	E-learning Opportunities & Resources
	demonstrate an understanding of the importance of exercising political awareness throughout their career, to maximise the	Part One, Part	Direct Observation	Develop and enhance awareness of organisational leadership structure, key people and roles  Explore and develop an understanding of the role of Scottish Government in health policy.  Develop knowledge and understanding of the influences on care quality, safety and cost effectiveness. Consider the demographics of the local community, community initiatives such as food banks, community groups, support groups  Explore and develop understanding of skill mix and staffing in the clinical environment – how this is calculated and the use of supplementary staffing.  Suggested actions, not limited to (considering the expected level of engagement for assessment – Part One: Dependent, Part Two: Developing Independence, Part Three: Independent)	E-Learning for Health  Online Learning for Students (ELFH – Elearning for Health)  TURAS https://learn.nes.nhs.scot/
P7.13	influence and effect of registered nursing on quality of care, patient safety and cost effectiveness	Two, Part Three	Demonstration of proficiency through discussion	<ol> <li>Demonstrate an awareness of organisational leadership structure, key people and roles</li> <li>Demonstrate an understanding of the role of Scottish Government in health policy.</li> <li>Demonstrate an understanding of the influences on care quality, safety and cost effectiveness. Considering the demographics of the local community, community initiatives such as food banks, community groups, support groups</li> <li>Demonstrate an understanding of skill mix and staffing in the clinical environment – how this is calculated and the use of supplementary staffing.</li> <li>Consider educational visits with: People in leadership roles in the organisation, Bed managers, Recruitment offices, voluntary community organisations, discharge meetings, team Leaders/SCNs/managers with a focus on staffing.</li> </ol>	

Part 1: Dependent

Part 2: Developing Independence

## Glossary of Terms



© C&M Annexe Collaborative, 2024. Contacts: <a href="mailto:l.caiger@chester.ac.uk">l.caiger@chester.ac.uk</a>.



## Roles in Practice Learning – Glossary of Terms

Roles in Practice Learning						
Approved education institutions (AEIs)	<ul> <li>The status awarded by the NMC to an institution, or part of an institution, or combination of institutions that works in partnership with practice placement and work placed learning providers. AEIs will have provided us with assurance that they are accountable and capable of delivering NMC approved education programmes.</li> <li>It should be noted that acronym HEI may also be used interchangeably but where possible AEI should be the correct term. HEI does not necessarily mean that HEI has not been approved but HEI is the more recognised term.</li> </ul>					
Practice learning partners	Organisations that provide practice learning necessary for supporting pre-registration and post-registration students in meeting proficiencies and programme outcomes.					
Learning Environments:	<ul> <li>Includes any environment in terms of physical location where learning takes place as well as the system of shared values, beliefs and behaviours within these places. Examples include - any environment delivering or providing a healthcare service, digitally (telehealth) or a library. What must be in place - The Nursing and Midwifery Council (nmc.org.uk)</li> </ul>					
Student/Learner	Any individual enrolled onto an NMC approved education programme whether full time or less than full time.					
Educators	<ul> <li>In the context of the NMC Standards for education and training educators are those who deliver, support, supervise and assess theory, practice and/or work placed learning.</li> </ul>					
Practice Assessor (PA)	<ul> <li>Practice assessors conduct assessments to confirm student achievement of proficiencies and programme outcomes for practice learning. Assessment decisions by practice assessors are informed by feedback sought and received from practice supervisors. Practice assessors make and record objective, evidenced-based assessments on conduct, proficiency, and achievement. The Practice Assessor works in partnership with the Academic Assessor to evaluate and recommend the student for progression for each part of the programme.</li> </ul>					
Practice Supervisor (PS)	<ul> <li>Practice supervisors enable students to learn and safely achieve proficiency and autonomy in their professional role. All NMC registered nurses, midwives and nursing associates can supervise students, serving as role models for safe and effective practice and stated in the NMC Code (nmc-code.pdf – section 9).</li> <li>Students may be supervised by other registered health and social care professionals.</li> </ul>					

Content

Click the links below:

Introduction

Navigating this document

Level of Skill: Information and Guidance

Suggested Methods of Assessment

Utilising Spoke Opportunities

Myth Busters

Proficiency Clustering

lossary of Terms

Service User Videos

Click for next page

## Roles in Practice Learning – Glossary of Terms

Roles in Practice Learning							
Academic Assessor (AA)	<ul> <li>Academic Assessors collate and confirm student achievement of proficiencies and programme outcomes in the academic environment for each part of the programme. The Academic Assessor works in partnership with the Practice Assessor to evaluate and recommend the student for progression for each part of the programme, in line with programme standards and local and national policies</li> </ul>						
Nominated Person (NP)	• There is a nominated person for each practice setting to actively support students and address student concerns. Student and practice staff should be made aware who this person is in the learning environment. This may be a Practice Education Facilitator, Practice Educator or named placement area student link or similar.						
Practice Education Facilitator (PEF)	<ul> <li>Most commonly located in NHS Organisations, Practice Education Facilitators provide advice, support and guidance to students and practice staff to ensure optimum practice learning experiences. Acting as an intermediary between student, practice and AEIs, as required, PEFs provide consistency in the completion of processes such as when an individual student requires additional support in order to successfully achieve any elements of their practice learning and development.</li> </ul>						
Service Users/Clients/Patients	• Individuals or groups who receive services from nurses and midwives, healthy and sick people, parents, children, families, carers, representatives, also including educators and students and others within and outside the learning environment.						
Stakeholders	<ul> <li>Any person, group or organisation that has an interest or concern in the situation in question, and may affect or is affected by its actions, objectives or policies. In the context of the NMC Standards for education and training this includes students, educators, partner organisations, service users, carers, employers, other professionals, other regulators and education commissioners.</li> </ul>						

Content

Click the links below:

Introduction

Navigating this

Level of Skill: Information and

Suggested Methods of Assessment

> **Utilising Spoke** Opportunities

Myth Busters

Clustering

Service User Videos

## Supervision and Assessment – Glossary of Terms

Supervision and Assessment		
Practice Assessment Documents (PAD/MORA)	These documents are the online document that PS/PAs complete to inform the AEIs the student has met the required outcomes in practice. The PAD/MORA must be completed accurately and in a timely manner to enable to student's assessment to be processed in the AEI and allow the student to progress or be re-assessed (see below) if necessary.	
Formative	<ul> <li>Usually more informal and developmental opportunities that enable student to receive feedback and develop their skills, understanding and competence. Usually, in formative placement/practice experience only a Practice Supervisor is required to support the student.</li> </ul>	
Summative	Formal assessments that have clear outcomes to be met within a timeframe e.g., assessment document outcomes by the end of practice experience or the Part of the programme. The results of summative assessments are usually significant and are used to determine whether a student progresses on programme or not. It is the responsibility of the PA and student to ensure that these are fully completed in practice.	
Retrieval/Re-assessment	• 'Reassessment' or 'Retrieval' is the wording used when a student has not achieved the outcome(s) required and therefore requires a further attempt in practice to achieve those outcomes. The AA and PA can agree an appropriate timeframe for achievement in this period but should be a maximum of 4 weeks. Students do not necessarily need a 4-week period for assessment of an element of the assessment document e.g., if they just have an Episode of Care to complete, that doesn't need 4 weeks to complete.	
Simulation	An artificial representation of a real-world practice scenario that supports student development through experiential learning with the opportunity for repetition, feedback, evaluation and reflection. Effective simulation facilitates safety by enhancing knowledge, behaviours and skills. Simulation can be undertaken in any environment and can be through scenarios, role play etc.	
Supernumerary	<ul> <li>Students in practice or work placed learning must be supported to learn without being counted as part of the staffing required for safe and effective care in that setting. For apprentices, this includes practice placements within their place of employment; this does not apply when they are working in their substantive role. Placements should enable students to learn to provide safe and effective care, not merely to observe; students can and should add real value to care. The contribution students make will increase over time as they gain proficiency, and they will continue to benefit from ongoing guidance and feedback. Once a student has demonstrated that they are proficient, they should be able to fulfil tasks without direct oversight. The level of supervision a student needs is based on the professional judgement of their supervisors, taking into account any associated risks and the students' knowledge, proficiency and confidence.</li> <li>*Students aren't in the staffing numbers, but they are part of the team*</li> </ul>	
Supported learning time	Time to facilitate learning. This may include supernumerary status that enables students to be supported in safely and effectively achieving proficiency. This could also be time facilitated and agreed away from a clinical learning environment to undertake a different type of learning e.g., researching evidence-based practice or time in a different learning environment.	

Content Click the links below: Introduction Navigating this Level of Skill: Information and Suggested Methods of Assessment **Utilising Spoke** Opportunities Myth Busters Clustering Service User Videos

Click for next page

## Supervision and Assessment – Glossary of Terms

#### **Supervision and Assessment** Student assessments are evidence based, robust and objective. Assessments and confirmation of proficiency are based on an understanding of student achievements across theory and practice. Assessments and confirmation of proficiency are timely, providing assurance of student achievements and competence. There are many methods to assess a student's proficiency/competence. Simulation – see below. · Practical assessment - involves a PS/PA observing a student undertaking a set task or a series of set tasks in a simulated environment for example at an AEI, training provider or specialist centre. Observation - involves a PS/PA observing a student undertaking a task or series of tasks in the learning environment. This should be complemented by questioning from the PS/PA during or/and after the observation. Observational assessment is deemed the most appropriate assessment method for practical skills; by watching the student complete a task, they can demonstrate their competence. Discussion - A professional discussion can a communication between PSs, PAs, student and/or AA to assess the student's in-depth understanding of their work and clinical performance. This is not an interview! There should be more interaction and discussion than a Q&A scenario. Assessment Methods Another professional's feedback – receiving feedback from colleagues is a good way to get a 360-degree view of a student's performance so PAs should seek and consider other colleagues' feedback on a student's performance of skills, knowledge, attitude and values. If you think of when you receive a handover of a patient from colleagues, then you should treat the information being past to you about a student the same. • Presentation and questioning - A presentation involves a student presenting to PS/PA or a staff group on a particular topic. It can be followed by a questioning session from PS/PA or group. This maybe a good way to continue to make sure your learning environment is working to the latest evidence-based practices. Project work - Using a project as an assessment method involves the student completing an appropriate and defined piece of work. This could involve a written project e.g., patient friendly guidance or information leaflets. The project should be reviewed by the PS/PA The project should be designed to ensure that the student's work meets the needs of the assessment and is relevant to their role and allows the relevant outcomes to be demonstrated for their assessment document. Therefore, the project's subject and scope should be agreed between the PS, PA and student. Coaching - Coaching should empower students. It is about students being allowed to take more responsibility for their learning. A coaching model supports this, and PS/PA should, where possible and appropriate, utilise a coaching framework to enable the student to identify solutions to practice-based problems in a safe environment. Click for next Where a student requires a specific amendment to their practice related to a disability or adjustment relating to any protected Reasonable adjustments characteristics as set out in the equalities and human rights legislation.

Content Click the links below: Introduction Navigating this Level of Skill: Information and Guidance **Suggested Methods** of Assessment **Utilising Spoke** Opportunities Myth Busters **Proficiency** Clustering Service User Videos

page

## Supervision and Assessment – Glossary of Terms

Supervision and Assessment	
Equalities and human rights legislation	<ul> <li>Prohibits unlawful discrimination on the basis of age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race, religion or belief, sex, sexual orientation and other characteristics. Anti-discrimination laws can be country specific and there are some legally binding international protections.</li> </ul>
(Good) health and character requirements	As stipulated in NMC legislation (Articles 9(2)(b) and 5(2)(b) of the Nursing and Midwifery Order 2001) 'good health' means that the applicant is capable of safe and effective practice either with or without reasonable adjustments. It does not mean the absence of a health condition or disability. Each applicant seeking admission to the register or to renew registration, whether or not they have been registered before, is required to declare any pending charges, convictions, police cautions, and determinations made by other regulatory bodies.
Professional, Statutory and Regulatory Bodies (PSRBs)	<ul> <li>PSRBs are external bodies which formally accredit, approve and recognise university programmes, setting standards for and regulating entry into particular professions. For example: Nursing &amp; Midwifery Council (NMC), Health Care Professions Council (HCPC).</li> </ul>
Quality Assurance	<ul> <li>Cheshire and Merseyside workstreams and their processes for making sure all AEIs and Practice Learning Partners comply with the PSRB standards.</li> </ul>
Co-produced/Co-production	When an individual influences the support and services received, or when groups of people get together to influence the way that services are designed, commissioned and delivered.

#### **Useful Resources**

Standards for student supervision and assessment - The Nursing and Midwifery Council (nmc.org.uk)

SISSSA - The Nursing and Midwifery Council (nmc.org.uk)

The Code: Professional standards of practice and behaviour for nurses, midwives and nursing associates - The Nursing and Midwifery Council (nmc.org.uk)

New NHS Education Contract | Health Education England (hee.nhs.uk)

Quality | Health Education England (hee.nhs.uk)

OnlinePARE.net - Practice Assessment Record and Evaluation

# Content Click the links below:

Navigating this

Level of Skill: Information and

**Suggested Methods** of Assessment

> **Utilising Spoke** Opportunities

Myth Busters

Clustering

Service User Videos

## Supporting Resources

Service User Videos, discussing experiences in healthcare settings regarding procedures.

#### Venepuncture



Carole's experience of venepuncture (click icon to listen)



Daniel (age 11), talks about how he feels before he has his bloods taken (click icon to listen)



Daniel (age 11), talks about how he feels after he has his bloods taken (click icon to listen)



Mark, talks about his experience of venepuncture (Click icon to listen.

#### **Blood Transfusion**



Audrey's experience of having a blood transfusion (click icon to listen)



Andrew's experience of having a blood transfusion (click icon to listen)

#### **ECG**



Peter's ECG experiences (click the icon to listen)



Lily shares her experience of having a ECG (click icon to listen).

#### Cannulation



Lily's experience of cannulation(click icon to listen)



Harriet's experience of cannulation(click icon to listen)



Jodie's experience of cannulation(click icon to listen)

#### Nasogastric Tube (NGT)



A patients experience of Nasogastric tubes (click the icon to listen)



Lily shares her experience of having a NGT (click icon to listen).



Jodie shares her experience of having a NGT (click icon to listen).

#### Catheterisation



Phil's experience of having a urinary catheter (click the icon to listen)



Jodie's experience of having a urinary catheter (click the icon to listen)

We would like to extend a huge thank you to all those who participated in supporting the development of these videos and for support the development of the future nursing workforce.

### Content

Click the links below:

Introduction

Navigating this document

Level of Skill: Information and Guidance

Suggested Methods of Assessment

Utilising Spoke Opportunities

Myth Busters

Proficiency Clustering

**Glossary of Terms** 

Service User Videos